

DAILY Market Update

3 October 2025
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
Main Board
402.73
Change
▲ 0.44

%Change
▲ 0.11

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
403.25	401.07	39,521	228,712,980

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,760	6,780	▲ 20	▲ 0.30	4.66	2,936,845	23,065	156.12	38.91
CGSM	2,420	2,420	0	0	127.37	4,741,436	4,645	11.24	2.80
DBDE	2,020	2,030	▲ 10	▲ 0.50	11.73	13,117	957	1.94	0.48
GTI	6,900	7,060	▲ 160	▲ 2.32	128.36	282,400	668	4.71	1.17
JSL	2,760	2,760	0	0	-	70,960	155	0.43	0.11
MJQE	1,990	1,980	▼ 10	▼ 0.50	45.00	641,638	3,055	6.04	1.51
PAS	12,120	12,180	▲ 60	▲ 0.50	12.45	1,044,703	496	5.99	1.49
PEPC	2,600	2,540	▼ 60	▼ 2.31	-	190,360	38	0.10	0.02
PPAP	13,600	13,600	0	0	4.61	281,307	249	3.38	0.84
PPSP	2,060	2,050	▼ 10	▼ 0.49	2.78	147,344	894	1.84	0.46
PWSA	6,160	6,160	0	0	7.45	535,755	6,411	39.29	9.79

DEBT SECURITIES
TERM SOFR (%)
Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.10	3.94
	6M	12M
	3.79	3.58

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights
CSX Index

On 3rd October 2025, the CSX index saw an increase by 0.44%, closing at 404.49 points. Most stocks on the Main Board showed mixed results. CGSM, PPAP AND PWSA remained unchanged. ABC, GI and PAS Increased by 0.30%, 2.32%, and 0.50% respectively. Meanwhile, MJQE, PEPC and PPSP decreased by 0.50%, 2.31% and 0.49% respectively. Over on the Growth Board, DBDE increased by 0.50% and JSL saw no change. The total trading volume for the day reached 39,521 shares, with a trading value of KHR 228 million.

Disclosure

- JSL: Decision on Increase in Long-term Borrowings

Economic and Business News
Cambodia approves investment projects worth \$7.8 bln in first 9 months of 2025

Cambodia attracted \$7.8 billion in investment during the first nine months of 2025, a 47 percent increase from the same period last year, according to the Council for the Development of Cambodia (CDC). During this period, 546 projects were approved—up 73 percent from 315 in 2024—expected to create around 376,000 jobs. Investments focused on garment and non-garment manufacturing, infrastructure, agriculture, agro-industry, and tourism, reflecting efforts to diversify the economy. China remained the largest foreign investor, contributing nearly 53 percent, followed by Singapore, Vietnam, and others. This surge demonstrates growing confidence in Cambodia's stable economic environment and investor-friendly policies. With ongoing reforms and infrastructure development, the country aims to attract high-value and technology-driven projects, reinforcing its role as a regional hub for manufacturing, services, and innovation. *(Khmer Times)*

China's top-notch opening up appeals to capital market

China has accelerated the institutional opening of its capital market during the 14th Five-Year Plan (2021–2025), introducing targeted reforms that have boosted foreign participation and reinforced its appeal to global investors. The number of foreign-controlled securities, funds, and futures companies has expanded, with 13 new approvals, while Qualified Foreign Institutional Investors (QFII) rose to nearly 907, holding Chinese shares worth about \$133.6 billion. Northbound funds climbed to 2.29 trillion yuan in Q2 2025, reflecting strong foreign inflows, and surveys show China is now the top choice among emerging markets for institutional investors.

Experts say these reforms are strengthening connectivity with Hong Kong, optimizing mechanisms like Stock Connect, and enabling international capital to benefit from China's innovation-driven growth. With global firms such as UBS highlighting optimism for A-shares, policymakers are also preparing measures to expand connectivity, manage risks, and deepen integration. Looking ahead, China is expected to advance opening-up with stronger safeguards, ensuring that global investors can share in the dividends of its high-quality development while maintaining financial stability. *(Khmer Times)*