

DAILY Market Update

30 September 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
403.67
Change
▼ 0.59

%Change
▼ 0.15

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
404.49	402.43	61,627	335,958,600

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,780	0	0	4.66	2,936,845	32,939	223.31	55.67
CGSM	2,440	2,430	▼ 10	▼ 0.41	127.89	4,761,029	1,675	4.07	1.01
DBDE	2,040	2,040	0	0	11.79	13,182	1,144	2.33	0.58
GTI	7,120	7,100	▼ 20	▼ 0.28	129.09	284,000	373	2.62	0.65
JSL	2,770	2,760	▼ 10	▼ 0.36	-	70,960	350	0.97	0.24
MJQE	1,970	1,980	▲ 10	▲ 0.51	45.00	641,638	4,881	9.64	2.40
PAS	12,180	12,160	▼ 20	▼ 0.16	12.43	1,042,987	413	4.98	1.24
PEPC	2,590	2,610	▲ 20	▲ 0.77	-	195,606	920	2.38	0.59
PPAP	13,600	13,580	▼ 20	▼ 0.15	4.60	280,894	162	2.20	0.55
PPSP	2,060	2,060	0	0	2.80	148,063	9,211	18.85	4.70
PWSA	6,140	6,160	▲ 20	▲ 0.33	7.45	535,755	11,053	67.91	16.93

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.13	3.98
	6M	12M
	3.85	3.66

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 30th September 2025, the CSX index saw a decrease by 0.59%, closing at 404.49 points. Most stocks on the Main Board showed a general decline. ABC and PPSP remained unchanged. CGSM, GTI, PAS and PPAP declined by 0.41%, 0.28%, 0.16% and 0.15% respectively. Meanwhile, MJQE and PEPC increased by 0.51% and 0.77%. Over on the Growth Board, JSL decreased by 0.36% and DBDE saw no change. The total trading volume for the day reached 61,627 shares, with a trading value of KHR 335 million.

Disclosure

- ABC: Decision on Organizing of General Shareholders Meeting
- ABC: Notification on Nomination of Member of Board Audit Committee of ACLEDA BANK PLC
- ABC: Notification on the Completion of Director Mandate of Chairman of Board of Directors of ACLEDA BANK PLC
- PPAP: Increase in Profit / Loss

Economic and Business News

Cambodia's investment climate strengthens with growth and trade deals

Cambodia's investment climate is strengthening, backed by steady GDP growth, trade agreements with major partners, and investor-friendly reforms such as tax incentives, special economic zones, and streamlined business registration. The country is modernising its financial and innovation frameworks through initiatives like the Bakong digital payments system and a forthcoming national AI strategy, while its removal from the FATF "grey list" signals stronger financial oversight. With a young workforce and expanding supply-chain links, Cambodia is positioning itself as an ASEAN rising star, attracting growing interest in manufacturing, agribusiness, clean energy, and services, though further capacity building is needed to capture high-tech investment. *(Khmer Times)*

Cambodia hosts China-Cambodia commodity trade fair 2025

Cambodia hosted the China-Cambodia Commodity Trade Fair 2025 from September 28–30 at the Diamond Island Convention and Exhibition Center, bringing together government officials, business chambers, and investors from both countries. The exhibition featured a wide range of Chinese products such as electronics, household appliances, construction materials, furniture, and other consumer goods, highlighting Cambodia's growing demand for Chinese products. In his opening remarks, Secretary of State for the Ministry of Commerce Samheng Bora praised the fair as a symbol of the strengthening economic and trade partnership, rooted in the long-standing "ironclad friendship" and "diamond cooperation framework" between the two nations. The event not only reflected the deepening of bilateral relations but also served as a platform for companies to connect with potential distributors and explore new opportunities in the Cambodian market. *(Khmer Times)*