

# DAILY Market Update

**29 September 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**Main Board**
**404.26**
**Change**  
▼ 0.18

**%Change**  
▼ 0.04

*Source: CSX*

HIGH	LOW	VOLUME	VALUE (KHR)
404.81	402.81	31,515	179,104,710

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,780	0	0	4.66	2,936,845	18,704	126.80	31.64
CGSM	2,440	2,440	0	0	128.42	4,780,622	2,987	7.25	1.81
DBDE	2,030	2,040	▲ 10	▲ 0.49	11.79	13,182	334	0.68	0.17
GTI	7,100	7,120	▲ 20	▲ 0.28	129.45	284,800	1,343	9.55	2.38
JSL	2,770	2,770	0	0	-	71,217	51	0.14	0.04
MJQE	1,980	1,970	▼ 10	▼ 0.51	44.77	638,397	2,279	4.50	1.12
PAS	12,160	12,180	▲ 20	▲ 0.16	12.45	1,044,703	69	0.84	0.21
PEPC	2,640	2,590	▼ 50	▼ 1.89	-	194,108	1,563	4.00	1.00
PPAP	13,560	13,600	▲ 40	▲ 0.29	4.61	281,307	46	0.63	0.16
PPSP	2,050	2,060	▲ 10	▲ 0.49	2.80	148,063	560	1.15	0.29
PWSA	6,160	6,140	▼ 20	▼ 0.32	7.42	534,015	3,964	24.40	6.09

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	1M	3M
	<b>4.3</b>	<b>3.99</b>
	<b>6M</b>	<b>12M</b>
	<b>3.86</b>	<b>3.68</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

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## News Highlights

### CSX Index

On 29<sup>th</sup> September 2025, the CSX index saw a decrease by 0.18%, closing at 404.26 points. Most stocks on the Main Board showed mixed results. ABC and CGSM remained unchanged. GTI, PAS, PPAP and PPSP increased by 0.49%, 0.28%, 0.16%, 0.29% and 0.49% respectively. Meanwhile, MJQE, PEPC and PWSA decreased by 0.51%, 1.89% and 0.32% respectively. Over on the Growth Board, DBDE saw an increase of 0.49% and JSL saw no change. The total trading volume for the day reached 31,515 shares, with a trading value of KHR 179 million.

### Disclosure

- No Disclosure

### Economic and Business News

#### US seeks to deepen trade, economic, and investment ties with Cambodia

A high-level U.S. Congressional Delegation, led by Congressman Adam Smith, visited Phnom Penh to strengthen trade, economic, and investment ties with Cambodia. Deputy Prime Minister and Minister of Economy and Finance Aun Pornmoniroth, along with other senior officials, highlighted Cambodia's steady growth, efforts to diversify its economy, and the need for U.S. support in technical assistance, STEM education, and health. Both sides discussed expanding trade flows, fostering innovation, and reinforcing private-sector cooperation, while the U.S. delegation praised Cambodia's progress in poverty reduction and stability as a foundation for long-term prosperity. Economists noted that Cambodia's trade surplus with the U.S. reflects a healthy, mutually beneficial relationship, with opportunities to expand into technology, tourism, green energy, and education. Bilateral trade between the two nations surged 23.6 percent in the first eight months of 2025, reaching \$8.55 billion, underscoring the growing importance of U.S.-Cambodia economic relations as a cornerstone of Cambodia's development strategy. *(Khmer Times)*

#### Leader Energy secures \$80M green financing for Cambodian transmission assets

Leader Energy Group Berhad has secured an \$80 million green financing facility for its subsidiary, Cambodian Transmission II Co., Ltd. (CTLII), from a consortium of banks led by Maybank (Cambodia) PLC. The funds will refinance CTLII's 230 kV, 125 km transmission line linking Kampong Cham to Kratie, a critical part of Cambodia's power grid. The refinancing supports Leader Energy's push toward sustainable infrastructure while strengthening its balance sheet for future growth. The project enhances Cambodia's national transmission network, improving reliability, meeting rising electricity demand, and facilitating greater integration of renewable energy. The deal highlights the viability of foreign commercial lending in Cambodia's energy sector and reflects both Leader Energy's and Maybank's commitment to accelerating the region's transition to low-carbon, sustainable energy infrastructure. *(Khmer Times)*