

DAILY Market Update

26 September 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
404.44
Change
▼ 0.63

%Change
▼ 0.16

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
405.33	402.37	63,053	320,260,470

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,780	0	0	4.66	2,936,845	38,686	261.97	65.36
CGSM	2,440	2,440	0	0	128.42	4,780,622	3,572	8.69	2.17
DBDE	2,040	2,030	▼10	▼0.49	11.73	13,117	1,615	3.28	0.82
GTI	7,140	7,100	▼40	▼0.56	129.09	284,000	292	2.05	0.51
JSL	2,770	2,770	0	0	-	71,217	145	0.40	0.10
MJQE	1,990	1,980	▼10	▼0.50	45.00	641,638	6,542	12.95	3.23
PAS	12,200	12,160	▼40	▼0.33	12.43	1,042,987	34	0.41	0.10
PEPC	2,680	2,640	▼40	▼1.49	-	197,855	517	1.33	0.33
PPAP	13,600	13,560	▼40	▼0.29	4.59	280,480	170	2.30	0.57
PPSP	2,070	2,050	▼20	▼0.97	2.78	147,344	12,392	25.31	6.32
PWSA	6,200	6,160	▼40	▼0.65	7.45	535,755	848	5.24	1.31

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.16	4.00
	6M	12M
	3.87	3.69

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 26th September 2025, the CSX index saw a decline by 0.16%, closing at 404.44 points. All stocks on the Main Board and the growth board saw a general decline. GTI decreased by 0.56%, MJQE by 0.50%, PAS by 0.33% and PEPC by 1.49%. Additionally, PPAP also declined by 0.29%, PPSP by 0.97% and PWSA by 0.65% respectively. Meanwhile, ABC and CGSM remain unchanged. Over on the Growth Board, DBDE saw a decrease by 0.49% while JSL remained unchanged. The total trading volume for the day reached 63,053 shares, with a trading value of KHR 320 million.

Disclosure

- ABC: Report on Credit Rating

Economic and Business News

NBC, UN, and Stakeholders Renew Commitment to Inclusive Finance in Cambodia

The National Bank of Cambodia (NBC), the United Nations in Cambodia, and multiple stakeholders have renewed their commitment to fostering an inclusive and resilient financial ecosystem during the third NBC-UN High-Level Multi-Stakeholder Convening on Microfinance. The event, attended by Deputy Prime Minister Say Samal, gathered representatives from government, financial institutions, investors, civil society, and international partners to review progress on the 22 priority actions first outlined in July 2024. According to the joint statement, 10 actions have been completed while 12 remain in progress, focusing on regulation, borrower protection, data, informal lending, and alternative financing. Participants stressed the urgency of addressing over-indebtedness, promoting responsible lending, and curbing illegal practices. Collaboration, transparency, and local engagement were highlighted as essential for protecting vulnerable households, with the next convening scheduled for December 2025.

(Khmer Times)

MoC reviews key trade agenda to boost economic growth

The Ministry of Commerce (MoC) held a monthly meeting on September 25 to review trade performance, improve administrative efficiency, and align its activities with Cambodia's economic recovery agenda. Chaired by Secretary of State Ok Boung, the meeting gathered senior officials to discuss regional trade cooperation, financial management, domestic trade performance, export promotion, intellectual property protection, and international commercial engagement. Updates included progress on Vietnam-Cambodia supply chain integration, enhanced market connectivity, and cross-border trade opportunities. The MoC also reported improvements in budget management, internal auditing, and transparency, while highlighting domestic efforts in market regulation, food security, and consumer protection. Other discussions focused on supporting SMEs through export promotion and digital platforms, strengthening intellectual property rights, advancing provincial trade activities in special economic zones, and deepening bilateral trade relations with Türkiye to attract new investment.

(Khmer Times)