

DAILY Market Update

19 September 2025
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
404.44
Change
▲ 0.80

%Change
▲ 0.20

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
404.63	402.55	31,687	163,544,440

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,800	▲ 20	▲ 0.29	4.67	2,945,509	18,688	126.72	31.62
CGSM	2,430	2,430	0	0	127.89	4,761,029	4,742	11.50	2.87
DBDE	2,030	2,030	0	0	11.73	13,117	297	0.60	0.15
GTI	7,060	7,080	▲ 20	▲ 0.28	128.73	283,200	599	4.22	1.05
JSL	2,760	2,770	▲ 10	▲ 0.36	-	71,217	36	0.10	0.02
MJQE	1,990	1,990	0	0	45.23	644,878	4,982	9.87	2.46
PAS	12,060	12,180	▲ 120	▲ 1.00	12.45	1,044,703	118	1.43	0.36
PEPC	2,640	2,660	▲ 20	▲ 0.76	-	199,354	210	0.55	0.14
PPAP	13,600	13,580	▼ 20	▼ 0.15	4.60	280,894	68	0.92	0.23
PPSP	2,060	2,070	▲ 10	▲ 0.49	2.81	148,781	1,399	2.87	0.72
PWSA	6,200	6,200	0	0	7.50	539,234	881	5.46	1.36

DEBT SECURITIES
TERM SOFR (%)
Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.15	4.01
	6M	12M
	3.85	3.61

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights
CSX Index

On 19th September 2025, the CSX index saw an increase of 0.20%, closing at 404.44 points. Most stocks on the Main Board showed a general increase, except for PPAP, which decreased by 0.15%. Meanwhile, ABC, GTI, PAS, PEPC, and PPSP rose by 0.29%, 0.28%, 1.00%, 0.76%, and 0.49%, respectively. CGSM, MJQE, and PWSA remained unchanged. Over on the Growth Board, DBDE saw no change and JSL increased by 0.36%. The total trading volume for the day reached 31,687 shares, with a trading value of KHR 163 million.

Disclosure

- No disclosure

Economic and Business News
PPAP sees surge in container throughputs

The Phnom Penh Autonomous Port (PPAP) reported strong growth in the first eight months of 2025, reflecting Cambodia's improving economy. Container throughputs rose 24.57% to 390,778 TEUs, while total cargo and gas-fuel volumes increased 17.13% to 3.7 million tonnes. In August alone, the port handled 67,161 containers, up nearly 25% from last year. Officials attribute the surge to rising trade activity, government-led infrastructure improvements, and efforts to streamline logistics and port operations, positioning PPAP as a key driver of Cambodia's trade efficiency. *(Khmer Times)*

Can bonds become the next big investment for Cambodians?

Cambodia's bond market, traditionally dominated by institutions, is growing and may soon open to ordinary citizens. Since 2018, 14 issuers have joined the Cambodia Securities Exchange, but high investment thresholds and limited trading keep retail investors out. The National Bank of Cambodia plans a blockchain platform to allow direct, fractional bond purchases, making investing simpler and more accessible. If successful, everyday Cambodians could earn safe, predictable returns while supporting national development, potentially making bonds a key part of the country's financial future. *(Khmer Times)*

ADB \$52 million project to power Cambodia's renewable energy path

The Asian Development Bank (ADB) has approved a \$52.7 million loan for Cambodia's Grid Expansion Project to boost renewable energy integration and meet rising electricity demand. The project will build 55 kilometers of transmission lines between Pursat and Kampong Chhnang and upgrade nine substations to strengthen capacity, improve reliability, and reduce losses. With domestic power generation nearly doubling from 2020 to 2024 and electricity imports halved, the initiative aligns with Cambodia's Power Development Master Plan (2022–2040) and National Energy Efficiency Policy (2022–2030). ADB emphasizes that beyond infrastructure, the project will deliver affordable, cleaner, and more resilient power to households, schools, hospitals, and businesses, enhancing energy security and supporting sustainable growth. *(Khmer Times)*