

DAILY Market Update

9 September 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
402.79
Change
▼ 0.46

%Change
▼ 0.11

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
403.25	401.79	101,293	378,805,000

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,760	6,760	0	0	4.64	2,928,182	30,213	204.08	50.92
CGSM	2,430	2,430	0	0	127.89	4,761,029	3,823	9.26	2.31
DBDE	2,040	2,040	0	0	11.79	13,182	382	0.78	0.19
GTI	7,060	7,000	▼ 60	▼ 0.85	127.27	280,000	2,062	14.44	3.60
JSL	2,780	2,760	▼ 20	▼ 0.72	-	70,960	166	0.46	0.11
MJQE	1,990	1,990	0	0	45.23	644,878	6,995	13.87	3.46
PAS	12,100	12,000	▼ 100	▼ 0.83	12.27	1,029,264	972	11.71	2.92
PEPC	2,540	2,550	▲ 10	▲ 0.39	-	191,110	680	1.75	0.44
PPAP	13,600	13,500	▼ 100	▼ 0.74	4.57	279,239	232	3.14	0.78
PPSP	2,070	2,070	0	0	2.81	148,781	3,886	8.03	2.00
PWSA	6,220	6,220	0	0	7.52	540,973	2,430	15.03	3.75

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.18	4.06
	6M	12M
	3.86	3.59

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 9th September 2025, the CSX index saw a decrease by 0.11%, closing at 402.79 points. Most stocks on the Main Board showed a general decline. ABC, PWSA, MJQE, CGSM and PPSP remained unchanged for the day while GTI, PAS and PPAP decreased by 0.85%, 0.83% and 0.74% respectively. The only stocks that increased was PEPC which increased by 0.39%. Over on the Growth Board, DBDE remained unchanged while JSL saw a decline by 0.72%. The total trading volume for the day reached 101,293 shares, with a trading value of KHR 378 million.

Disclosure

- ABC: Change of Article of Incorporation

Economic and Business News

Cambodia approves \$7.2B in investments in the first 8 months, says Chanthol

Cambodia approved 491 investment projects worth \$7.2 billion in the first eight months of 2025, expected to generate over 400,000 jobs, Deputy Prime Minister Sun Chanthol announced at the 25th China International Fair for Investment and Trade (CIFIT) in Fujian. He noted that this follows 2024's \$6.9 billion in approved projects, a 40 percent rise from 2023, alongside export growth of \$26.6 billion, up 13.6 percent year-on-year. Mr. Chanthol highlighted Cambodia's investor-friendly environment and outlined priorities in solar energy, smart agriculture, and clean transportation as part of the country's vision to become a high-income nation by 2050, stressing that CIFIT would further boost trade and investment cooperation.

(Khmer Times)

Cambodia, China discuss trade, investment ties at CIFIT 2025

Cambodia and China reaffirmed their deepening trade and investment ties during the 25th China International Fair for Investment and Trade (CIFIT) in Xiamen, where Deputy Prime Minister Sun Chanthol led a delegation of 17 Cambodian companies. Meeting with Fujian Governor Zhao Long, Chanthol expressed gratitude for China's continued support and highlighted Cambodia's interest in expanding partnerships, particularly in infrastructure projects such as the Funan Techo Canal. China remains Cambodia's largest trade and investment partner, with Chinese investors contributing \$3.6 billion in the first seven months of 2025—over half of Cambodia's total approved investment. Bilateral trade reached \$11 billion during the same period, up 26 percent year-on-year, reflecting the strengthening of economic cooperation under the Belt and Road framework.

(Khmer Times)

Historic launch of Techo International Airport marks new era for Cambodian tourism and business

Prime Minister Hun Manet today inaugurated the \$1.5 billion Techo International Airport in Kandal and Takeo, marking Cambodia's new gateway to boost tourism, trade, and connectivity. The first flights by Air Cambodia and Singapore Airlines were welcomed with a water salute and celebrations, underscoring the airport's role in driving growth and long-term development.

(Khmer Times)