

# DAILY Market Update

**4 September 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**Main Board**
*Source: CSX*

<b>402.49</b>	<b>Change</b> ▼ 1.30	<b>%Change</b> ▼ 0.32
<b>HIGH</b>	<b>LOW</b>	<b>VOLUME</b>
403.96	402.02	43,056
		<b>VALUE (KHR)</b>
		154,723,420

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,780	0	0	4.66	2,936,845	8,295	56.21	14.02
CGSM	2,430	2,420	▼ 10	▼ 0.41	127.37	4,741,436	8,561	20.70	5.16
DBDE	2,040	2,030	▼ 10	▼ 0.49	11.73	13,117	2,272	4.57	1.14
GTI	7,120	7,120	0	0	129.45	284,800	882	6.27	1.56
JSL	2,790	2,780	▼ 10	▼ 0.36	-	71,474	32	0.09	0.02
MJQE	1,990	1,980	▼ 10	▼ 0.50	45.00	641,638	8,159	16.07	4.01
PAS	12,100	12,000	▼ 100	▼ 0.83	12.27	1,029,264	58	0.71	0.18
PEPC	2,580	2,570	▼ 10	▼ 0.39	-	192,609	23	0.06	0.01
PPAP	13,600	13,560	▼ 40	▼ 0.29	4.59	280,480	59	0.80	0.20
PPSP	2,050	2,050	0	0	2.78	147,344	12,413	25.32	6.31
PWSA	6,240	6,220	▼ 20	▼ 0.32	7.52	540,973	4,606	28.60	7.13

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	<b>1M</b>	<b>3M</b>
	<b>4.22</b>	<b>4.13</b>
	<b>6M</b>	<b>12M</b>
	<b>3.98</b>	<b>3.73</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	<b>1M</b>	<b>3M</b>
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

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## News Highlights

### CSX Index

On 4<sup>th</sup> September 2025, the CSX index saw a decrease of 0.32%, closing at 402.49 points. Most stocks on the Main Board showed a general decline. CGSM, MJQE, PAS, PEPC, PPAP, and PWSA dropped by 0.41%, 0.50%, 0.83%, 0.39%, 0.29%, and 0.32%, respectively. Meanwhile, ABC, GTI, and PPSP remained unchanged. Over on the Growth Board, DBDE decreased by 0.49% and JSL by 0.36%. The total trading volume for the day reached 43,056 shares, with a trading value of KHR 157 million.

### Disclosure

- PEPC: Notification on the Change of the Board of Directors of PESTEC (CAMBODIA) PLC.
- PWSA: Change of Management with Decision Power

### Economic and Business News

#### SERC, CSX, 9 securities firms agree to develop trading system

The Securities and Exchange Regulator of Cambodia (SERC), the Cambodia Securities Exchange (CSX), and nine securities firms have signed an agreement to develop a Share Margin Trading System, marking a key milestone for the capital market. The initiative, led by SERC Director General Sou Socheat and CSX CEO Hong Sok Hour, aims to boost liquidity, stimulate trading, and modernize the securities sector in line with international standards. By allowing investors to buy shares using margin facilities backed by cash or securities, the system is expected to expand opportunities and attract more domestic and international participation, strengthening Cambodia's financial sector and supporting economic growth.

*(Khmer Times)*

#### Cambodia approves 491 investment projects worth \$7.2 billion in first eight months

In the first eight months of 2025, Cambodia approved 491 investment projects worth \$7.2 billion, marking a 71% increase in project numbers and a 50% rise in value compared to the same period in 2024, according to the Council for the Development of Cambodia. The approvals have already surpassed the total 414 projects recorded in all of 2024. In August alone, 51 projects valued at \$608 million were approved, expected to generate around 27,000 jobs, with 35 located outside special economic zones and 16 within, reflecting strong and diverse investor interest. *(Khmer Times)*

#### Govt greenlights new Ratanakiri airport project

The government has approved 1,905 hectares in Ratanakiri's Chey Odom Commune for a new airport under a public-private partnership. Officials hope the project will boost tourism, investment, and jobs, though construction depends on the province's economic potential. Part of Cambodia's infrastructure master plan alongside the Mondulakiri airport, it comes amid a 16% rise in air travel to 4.08 million passengers in the first seven months of 2025. *(Khmer Times)*