

# DAILY Market Update

**27 August 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX Main Board

*Source: CSX*

<b>405.37</b>	<b>Change</b> ▲ 0.02	<b>%Change</b> ▲ 0.00
<b>HIGH</b>	<b>LOW</b>	<b>VOLUME</b>
405.63	403.7	60,968
		<b>VALUE (KHR)</b>
		347,519,680

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,760	▼ 20	▼ 0.29	4.64	2,928,182	42,761	289.78	72.30
CGSM	2,460	2,460	0	0	129.47	4,819,807	3,537	8.69	2.17
DBDE	2,040	2,050	▲ 10	▲ 0.49	11.85	13,246	1,182	2.41	0.60
GTI	7,160	7,140	▼ 20	▼ 0.28	129.82	285,600	1,018	7.22	1.80
JSL	2,780	2,770	▼ 10	▼ 0.36	-	71,217	1,645	4.56	1.14
MJQE	1,990	1,990	0	0	45.23	644,878	1,848	3.67	0.91
PAS	11,920	11,980	▲ 60	▲ 0.50	9.88	1,027,548	1,203	14.34	3.58
PEPC	2,510	2,580	▲ 70	▲ 2.79	-	193,358	165	0.42	0.11
PPAP	13,700	13,680	▼ 20	▼ 0.15	4.63	282,962	64	0.87	0.22
PPSP	2,050	2,050	0	0	2.78	147,344	10,054	20.55	5.13
PWSA	6,240	6,240	0	0	7.55	542,713	318	1.98	0.49

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	<b>1M</b>	<b>3M</b>
	<b>4.32</b>	<b>4.20</b>
	<b>6M</b>	<b>12M</b>
	<b>4.04</b>	<b>3.78</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	<b>1M</b>	<b>3M</b>
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

#### Disclaimer

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## News Highlights

### CSX Index

On 27<sup>th</sup> August 2025, the CSX index saw no changes, closing at 405.37 points. Most stocks on the Main Board showed mixed results, PAS increased by 0.50% and PEPC by 2.79%. Contrarily, ABC, GTI, and PPAP decreased by 0.29%, 0.28%, and 0.15% respectively. Meanwhile CGSM, MJQE, PPSP, and PWSA remained unchanged. Over on the Growth Board, DBDE rose by 0.49% and JSL declined by 0.36%. The total trading volume for the day reached 60,968 shares, with a trading value of KHR 347 million.

### Disclosure

- No disclosure

### Economic and Business News

#### NBC, SBV push for greater cross-border use of riel and dong

The National Bank of Cambodia (NBC) and the State Bank of Vietnam (SBV) have agreed to strengthen bilateral financial cooperation for 2025–2026, with a focus on promoting cross-border payments and encouraging greater use of the Khmer riel and Vietnamese dong. The two central banks discussed economic and banking developments, digital payment integration, and expanding QR payment connectivity, while also meeting with Vietnamese banks operating in Cambodia. The initiative is aimed at reducing reliance on third currencies, boosting trade, and advancing regional financial integration. *(Khmer Times)*.

#### Cambodia encourages Australian infrastructure group to invest in convention centre

Deputy Prime Minister and CDC First Vice President Sun Chanthol has urged Australia's Plenary Group to explore investment opportunities in developing a large-scale convention and exhibition centre in Cambodia, modeled after the Melbourne Convention and Exhibition Centre (MCEC). Leading a delegation of Cambodian and Australian officials to the MCEC, he highlighted the potential of such a project to host major conventions, exhibitions, and international events. Plenary Group, a global infrastructure investment company, has a track record in PPP projects across transport, healthcare, and public facilities, and its involvement would align with Cambodia's growing investment momentum, with 414 projects worth \$6.9 billion approved in 2025. Bilateral trade between Cambodia and Australia has also strengthened, rising 15.7% year-on-year in the first half of 2025 to \$161.25 million. *(Phnom Penh Post)*.

#### TotalEnergies opens towards supplying oil to Cambodia

TotalEnergies has signaled its readiness to supply oil to Cambodia after Minister of Mines and Energy Keo Rottanak met with Mehmet Celepoglu, the company's Deputy Director for Oceania and Southeast Asia. The talks come in the wake of Cambodia's June ban on energy imports from Thailand, covering diesel, gasoline, LPG, fuel oil and jet fuel, following the border conflict. TotalEnergies, already the leading multinational lubricant supplier in the Kingdom, is also exploring wider investment opportunities in Cambodia's oil, gas, and renewable energy sectors, joining other global players such as Woodside Energy and ConocoPhillips in showing interest. *(Khmer Times)*.