

DAILY Market Update

22 August 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
404.98
Change
▲ 0.38

%Change
▲ 0.09

HIGH	LOW	VOLUME	VALUE (KHR)
406.13	403.83	26,100	144,231,910

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,800	6,800	0	0	4.67	2,945,509	12,962	88.23	22.00
CGSM	2,440	2,440	0	0	128.42	4,780,622	2,126	5.19	1.29
DBDE	2,010	2,030	▲ 20	▲ 1.00	11.73	13,117	43	0.09	0.02
GTI	7,060	7,080	▲ 20	▲ 0.28	128.73	283,200	592	4.18	1.04
JSL	2,780	2,770	▼ 10	▼ 0.36	-	71,217	557	1.54	0.38
MJQE	2,000	2,000	0	0	45.45	648,119	3,733	7.44	1.85
PAS	12,040	12,040	0	0	9.93	1,032,694	76	0.91	0.23
PEPC	2,600	2,670	▲ 70	▲ 2.69	-	200,103	325	0.84	0.21
PPAP	13,500	13,700	▲ 200	▲ 1.48	4.64	283,376	1,139	15.61	3.89
PPSP	2,050	2,050	0	0	2.78	147,344	2,421	4.97	1.24
PWSA	6,220	6,220	0	0	7.52	540,973	2,726	16.87	4.21

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 22nd August 2025, the CSX index saw an increase by 0.09%, closing at 404.98 points. Most stocks on the Main Board remained unchanged except for GTI, which increased by 0.28%, PEPC by 2.69%, and PPAP by 1.48%. Meanwhile, ABC, PEPC, MJQE, PAS, PPSP, and PWSA saw no changes. Over on the Growth Board, DBDE increased by 1.00% and JSL decreased by 0.36%. The total trading volume for the day reached 26,100 shares, with a trading value of KHR 144 million.

Disclosure

- TCT28A: Information on Coupon Payment
- CGSM: Decision on Organizing of General Shareholders Meeting

Economic and Business News

\$60 million aluminium plant planned for Preah Sihanouk

A \$60 million aluminium processing plant will be built in the Preah Sihanouk Special Economic Zone by Cambodian Kuna New Energy Co., Ltd., following approval of its environmental impact assessment. The project is expected to generate over 500 jobs, transfer technical skills to local workers, and boost the province's investment climate. Authorities stressed the need for strong environmental safeguards, workplace safety, and use of local labour. The plant will process semi-finished aluminium ingots into products for export to ASEAN and the U.S., supporting Cambodia's goal of transforming Preah Sihanouk into a modern industrial and commercial hub. With its deep-sea port, strategic coastal location, and improving infrastructure, the province is emerging as a key driver of economic growth, with forecasts projecting GDP per capita to exceed \$13,000 within 15 years. *(Khmer Times)*

SERC boosts external ties to drive fintech innovation

Cambodia's Securities and Exchange Regulator (SERC) is boosting international cooperation to advance fintech and sustainable growth in the securities sector. During a visit to Korea, it signed an MoU with Busan Digital Asset Nexus on blockchain and digital securities, while also learning from Busan's financial and tech institutions. In Phnom Penh, SERC held talks with a Singapore researcher on sustainable capital markets and met iRich Finance to explore investment opportunities. The initiatives aim to enhance transparency, efficiency, and investor confidence, supporting a resilient and competitive market. *(Khmer Times)*

Cambodia's fuel imports total \$1.45 bln in the first 7 months

Cambodia imported \$1.45 billion worth of diesel, gasoline, and combustion gas in the first seven months of 2025, a 13.1 percent drop from \$1.67 billion a year earlier, according to the Ministry of Commerce. Diesel imports reached \$786 million, down 12 percent, while gasoline imports fell 20.6 percent to \$459.7 million. Combustion gas imports, however, rose 6.3 percent to \$204.6 million. The country remains heavily dependent on imported oil and gas as its domestic reserves remain untapped, with demand projected to grow from 2.8 million tons in 2020 to 4.8 million tons by 2030. *(Khmer Times)*