

DAILY Market Update

20 August 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
405.35
Change
▲ 0.01

%Change
▲ 0.00

HIGH	LOW	VOLUME	VALUE (KHR)
405.88	404.16	57,300	201,429,550

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,840	6,840	0	0	4.70	2,962,835	13,567	92.78	23.15
CGSM	2,440	2,440	0	0	128.42	4,780,622	4,825	11.76	2.93
DBDE	2,000	2,020	▲ 20	▲ 1.00	11.68	13,052	625	1.26	0.31
GTI	7,000	7,000	0	0	127.27	280,000	296	2.07	0.52
JSL	2,780	2,770	▼ 10	▼ 0.36	-	71,217	1,036	2.69	0.67
MJQE	1,990	2,000	▲ 10	▲ 0.50	45.45	648,119	17,144	34.06	8.50
PAS	12,020	12,040	▲ 20	▲ 0.17	9.93	1,032,694	225	2.71	0.68
PEPC	2,670	2,620	▼ 50	▼ 1.87	-	196,356	352	0.91	0.23
PPAP	13,580	13,600	▲ 20	▲ 0.15	4.61	281,307	364	4.92	1.23
PPSP	2,070	2,050	▼ 20	▼ 0.97	2.78	147,344	18,111	37.19	9.28
PWSA	6,240	6,240	0	0	7.55	542,713	2,416	15.04	3.75

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 20th August 2025, the CSX index showed no change, closing at 405.35 points. Most stocks on the Main Board showed mixed results. MJQE increased by 0.50%, PAS by 0.17%, and PPAP by 0.15%. Meanwhile PEPC and PPSP decreased by 1.87% and 0.97% respectively. ABC, CGSM, GTI, and PWSA remained unchanged. Over on the Growth Board, DBDE increase by 1.00% and JSL declined by 0.36%. The total trading volume for the day reached 57,300 shares, with a trading value of KHR 201 million.

Disclosure

- CGSM: Decision on Dividend Distribution

Economic and Business News

22 cruise ships to dock at Sihanoukville port next year

Cambodia's cruise tourism is set to grow in 2026, with 22 international cruise ships scheduled to dock at Sihanoukville port, bringing around 25,000 visitors, up from 12,000 in 2024 and over 15,000 expected this year. Major liners like Costa Serena, MS Westerdam, and Norwegian Sun will join smaller vessels, with January seeing the most arrivals. Beyond sea cruises, Cambodia's river tourism along the Mekong, Tonle Sap, and Sangker rivers is also expanding, offering cultural immersion and authentic experiences. Though still a niche, experts say cruise tourism is steadily boosting Cambodia's appeal by diversifying travel options and linking with regional markets like Vietnam. *(Khmer Times)*

Cambodia-Vietnam \$20B trade target 'achievable', experts say

Cambodia and Vietnam are strengthening bilateral trade, with a target of \$20 billion seen as achievable if current growth continues. In the first seven months of 2025, trade reached \$4.94 billion, up 7.5 percent year-on-year, with Cambodia's exports rising 10.4 percent and imports from Vietnam up 4.8 percent. Key sectors driving growth include agriculture, garments, and electronics, supported by improving connectivity and policies. Experts note that regional dynamics, such as reduced Thai exports to Cambodia, could further boost Vietnam's role, but stress that quality assurance is essential to build consumer trust. Despite challenges like logistics and regulations, both governments remain committed to deepening cooperation, making the \$20 billion goal realistic in the coming years. *(Khmer Times)*

Japanese investor delegation looks into investment and trade opportunities in Cambodia

A Japanese investor delegation led by BARIKI Institute CEO Yajima Nobumasa visited Cambodia to explore opportunities in manufacturing, construction, and infrastructure. Meeting with the Cambodian Investment Board, officials highlighted the country's stability and improved infrastructure. The delegation expressed strong interest in Cambodia's growth potential and plans to attract more Japanese investors, stressing that their investments would bring technology, expertise, and skills transfer to support the local workforce. *(Khmer Times)*