

DAILY Market Update

19 August 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
405.34
Change
▲ 0.36

%Change
▲ 0.09

HIGH	LOW	VOLUME	VALUE (KHR)
405.54	403.81	63,556	375,294,340

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,860	6,840	▼ 20	▼ 0.29	4.70	2,962,835	10,714	73.16	18.25
CGSM	2,430	2,440	▲ 10	▲ 0.41	122.00	4,780,622	454	1.10	0.28
DBDE	2,000	2,000	0	0	11.56	12,923	535	1.07	0.27
GTI	6,980	7,000	▲ 20	▲ 0.29	127.27	280,000	403	2.82	0.70
JSL	2,780	2,780	0	0	-	71,474	222	0.62	0.15
MJQE	1,990	1,990	0	0	62.19	644,878	5,106	10.13	2.53
PAS	12,120	12,020	▼ 100	▼ 0.83	9.92	1,030,979	838	10.09	2.52
PEPC	2,610	2,670	▲ 60	▲ 2.30	-	200,103	455	1.18	0.29
PPAP	13,560	13,580	▲ 20	▲ 0.15	4.60	280,894	132	1.79	0.45
PPSP	2,070	2,070	0	0	2.81	148,781	4,548	9.38	2.34
PWSA	6,220	6,240	▲ 20	▲ 0.32	9.38	542,713	906	5.64	1.41

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 19th August 2025, the CSX index saw an increase by 0.09%, closing at 405.34 points. Most stocks on the Main Board showed a general increase. CGSM increased by 0.41%, GTI by 0.29%, PEPC by 2.30%, PPAP by 0.15%, and PWSA by 0.32%. Meanwhile ABC and PAS decreased by 0.29% and 0.83% respectively. MJQE and PPSP remained unchanged. Over on the Growth Board, DBDE and JSL also saw no changes. The total trading volume for the day reached 63,556 shares, with a trading value of KHR 375 million.

Disclosure

- PAS: Increase in Revenue

Economic and Business News

NA Vice President calls for more Chinese investment

Vong Sauth, Second Vice President of Cambodia's National Assembly, has urged the Silk Road Maritime Law Institute of China to support and increase Chinese investment in Cambodia. During a meeting with Director Hu Rongen, Sauth highlighted China's role as Cambodia's largest investor, the country's agricultural potential, and the benefits of the Cambodia-China Free Trade Agreement. Hu, on his first working visit to Cambodia, expressed strong ties to the country and pledged to convey Sauth's recommendations to Chinese investors, while committing to collaborate with relevant institutions to strengthen legal frameworks and promote trade, investment, and economic cooperation under China's Belt and Road Initiative. *(Khmer Times)*

Cambodia ranks 1st in Greenfield FDI Performance Index 2025

Cambodia ranked first in the Asia-Pacific and ninth globally in the Greenfield FDI Performance Index 2025, reflecting strong FDI growth across manufacturing, business services, transportation, and textiles. China led investments, contributing over a third of projects, including BYD's EV assembly plant. In the first half of 2025, Cambodia approved 373 projects worth \$5.8 billion, creating 255,000 jobs, with additional investments from Singapore, Vietnam, the UK, the US, Samoa, and South Korea. Trade agreements with China, South Korea, the UAE, and RECP participation were key factors attracting FDI. *(Khmer Times)*

Cambodian banks selected to spearhead climate finance transformation

Three Cambodian banks, AMK Microfinance, Foreign Trade Bank of Cambodia and Maybank Cambodia, have been selected to join the Asian Development Bank's inaugural Climate Bank Accelerator Program. The initiative aims to strengthen climate finance, green lending and sustainability in the country's banking sector. It aligns with the National Bank of Cambodia's Sustainable Finance Roadmap and Taxonomy and will support capacity building, climate risk management, emissions disclosure and innovative green financial products. The program also includes training for other Cambodian banks, promoting wider adoption of sustainable finance practices and advancing Cambodia's transition to a low carbon, climate resilient economy. *(Khmer Times)*