

DAILY Market Update

15 August 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
404.33
Change
▼ 1.20
%Change
▼ 0.30

HIGH	LOW	VOLUME	VALUE (KHR)
405.53	403.34	83,571	233,621,840

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,840	6,840	0	0	4.70	2,962,835	7,679	52.51	13.11
CGSM	2,440	2,430	▼ 10	▼ 0.41	121.50	4,761,029	1,760	4.27	1.07
DBDE	2,000	2,020	▲ 20	▲ 1.00	-	13,052	1,475	2.96	0.74
GTI	7,040	6,960	▼ 80	▼ 1.14	126.55	278,400	3,450	24.24	6.05
JSL	2,760	2,760	0	0	-	70,960	22	0.06	0.02
MJQE	2,000	2,000	0	0	62.50	648,119	7,422	14.77	3.69
PAS	12,040	12,060	▲ 20	▲ 0.17	9.95	1,034,410	326	3.94	0.98
PEPC	2,690	2,520	▼ 170	▼ 6.32	-	188,861	8	0.02	0.01
PPAP	13,520	13,600	▲ 80	▲ 0.59	4.61	281,307	393	5.33	1.33
PPSP	2,070	2,070	0	0	3.04	148,781	11,546	23.90	5.97
PWSA	6,220	6,220	0	0	9.35	540,973	987	6.14	1.53

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 15th August 2025, the CSX index saw an increase of 0.30%, closing at 404.33 points. Most stocks on the main board show a stable outcome, with ABC, MJQE, PPSP PWSA stay unchanged. CGSM decreased by 0.41%, PEPC decreased by 6.32%, While PAS and PPAP increased by 0.17% and 0.59% respectively. Over on the Growth Board, DBDE increased by 1% and stay stable. The total trading volume for the day reached 83,571 shares, with a trading value of KHR 233 million.

Disclosure

- PWSA: Press Release on Inauguration of Ta Khmau Water Treatment Plant and Koh Norea Replacement Intake Ceremony
- PWSA: The Second Quarterly Report 2025 of Phnom Penh Water Supply Authority
- PPAP: Quarterly Report of Royal Group Phnom Penh SEZ. PLC
- JSL: The Second Quarterly Report 2025 of JS LAND PLC
- GT24A: The Second Quarterly Report 2025 of Golden Tree Co., Ltd.
- GTI: Increase in Profit / Loss

Economic and Business News

Dragon's share: China tops Cambodia's investment value with \$3.6B

From January to July 2025, Cambodia approved 440 projects worth \$6.7 billion, up 84% from last year, with China contributing \$3.6 billion (53.66%), followed by domestic investors (29.97%) and others. Industry led with \$4.7 billion, then infrastructure (\$1.5B), agriculture (\$356M), and tourism (\$167M). July alone saw 67 projects worth \$944 million and 57,000 jobs. While China drives growth via strong ties, FTAs, and Belt and Road projects, experts warn of overreliance and urge diversification and stronger domestic investment. Trade with China reached \$11 billion (up 26%), but falling exports and surging imports highlight reliance on Chinese raw materials. With LDC status ending in 2029, Cambodia must boost local manufacturing and agricultural exports to sustain growth. *(Khmer Times)*

PPAP sees surge in container throughputs in Jan-July period

The Phnom Penh Autonomous Port (PPAP) saw strong growth in January–July 2025, with container throughput up 24.53% to 323,617 TEUs and cargo volumes rising 16.17% to 3.16 million tonnes. July alone saw 65,475 containers handled, reflecting improvements in infrastructure and customs procedures that boost trade, production, and jobs. As a key logistics hub, PPAP's terminals ensure efficient cargo movement, and projects like the Funan Techo Canal will further enhance its role in reducing transport costs and supporting Cambodia's economic growth. *(Khmer Times)*