

# DAILY Market Update

**8 August 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**Main Board**
*Source: CSX*
**404.83**
**Change**
**▲ 0.16**
**%Change**
**▲ 0.04**

HIGH	LOW	VOLUME	VALUE (KHR)
405.28	404.17	26,033	120,758,930

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,840	6,860	▲ 20	▲ 0.29	5.34	2,971,498	5,787	39.65	9.90
CGSM	2,440	2,440	0	0	122.00	4,780,622	4,476	10.90	2.72
DBDE	2,000	2,010	▲ 10	▲ 0.50	-	12,988	9	0.02	0.00
GTI	6,760	6,760	0	0	140.83	270,400	3,667	24.73	6.17
JSL	2,790	2,790	0	0	-	71,731	12	0.03	0.01
MJQE	1,990	1,980	▼ 10	▼ 0.50	53.51	641,638	876	1.74	0.43
PAS	12,000	12,020	▲ 20	▲ 0.17	9.92	1,030,979	255	3.06	0.76
PEPC	2,660	2,610	▼ 50	▼ 1.88	-	195,606	11	0.03	0.01
PPAP	13,520	13,520	0	0	4.58	279,653	11	0.15	0.04
PPSP	2,100	2,090	▼ 10	▼ 0.48	3.07	150,219	6,637	13.87	3.46
PWSA	6,160	6,180	▲ 20	▲ 0.32	6.32	537,494	4,313	26.62	6.65

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

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## News Highlights

### CSX Index

On 8<sup>th</sup> August 2025, the CSX index saw an increase by 0.04%, closing at 404.83 points. Most stocks on the Main Board showed mixed results, ABC increased by 0.29%, PAS by 0.17% and PWSA by 0.32%. Meanwhile MJQE, PEPC, and PPSP decreased by 0.50%, 1.88%, and 0.48%, respectively. CGSM, GTI, and PPAP remained unchanged. Over on the Growth Board, DBDE saw a rise by 0.50% and JSL saw no change. The total trading volume for the day reached 26,033 shares, with a trading value of KHR 120 million.

### Disclosure

- PPAP: Announcement on Business Outcome for July and for the first 7 Months of 2025 of PPAP
- ABC: Increase in Profit / Loss
- MJQE: First Quarterly Report 2025 of MENGLY J. QUACH EDUCATION PLC.

## Economic and Business News

### Cambodia's milled rice exports earn nearly \$310M in first 7 months

From January to July 2025, Cambodia exported 420,572 tonnes of milled rice worth \$309 million, marking year-on-year increases of 10.8% in volume and 10.3% in value, with fragrant rice accounting for 77.65% of exports. The European Union remained the largest market, importing 200,772 tonnes worth \$156 million, followed by China and its regions with 105,621 tonnes worth \$62 million, alongside sales to seven ASEAN countries and 32 African and Middle Eastern nations. The Cambodia Rice Federation (CRF) credited the growth to strong collaboration with government ministries to expand existing and new markets, while also pushing into Africa and the Middle East with products such as boiled, basmati, and fragrant rice. In the same period, border trade in paddy rice reached 3.87 million tonnes, generating \$914 million, reinforcing rice's role as a cornerstone of Cambodia's agricultural economy. *(Khmer Times)*

### CSBA launches phase three to bolster green bond market

The Cambodia Sustainable Bond Accelerator (CSBA) has launched its third phase, inviting public and private sector applicants until the end of August to receive technical support for issuing green, sustainability, or sustainability-linked bonds. This phase aims to expand access to sustainable financing and deepen Cambodia's capital markets. Launched in early 2023 through a partnership involving SERC, UN ESCAP, GGGI, and others, the CSBA has helped double Cambodia's bond market from \$200 million in 2023 to over \$400 million in 2025. The program has supported over \$60 million in green bond issuances and is fostering increased private sector participation and investor confidence in sustainable finance, aligning with Cambodia's climate goals and economic growth priorities. *(Khmer Times)*