

DAILY Market Update

5 August 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX

		404.70		Change ▼ 0.40		%Change ▼ 0.10			
		HIGH	LOW	VOLUME	VALUE (KHR)				
		405.33	403.2	39,821	187,881,920				
Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,840	6,840	0	0	5.33	2,962,835	13,753	94.12	23.49
CGSM	2,440	2,440	0	0	122.00	4,780,622	1,474	3.59	0.90
DBDE	2,010	2,010	0	0	-	12,988	2,135	4.30	1.07
GTI	6,780	6,760	▼ 20	▼ 0.29	140.83	270,400	3,803	25.52	6.37
JSL	2,760	2,780	▲ 20	▲ 0.72	-	71,474	101	0.28	0.07
MJQE	1,980	1,980	0	0	53.51	641,638	7,709	15.23	3.80
PAS	12,160	12,020	▼ 140	▼ 1.15	9.92	1,030,979	959	11.30	2.82
PEPC	2,620	2,680	▲ 60	▲ 2.29	-	200,853	2	0.01	0.00
PPAP	13,600	13,560	▼ 40	▼ 0.29	4.59	280,480	988	13.00	3.24
PPSP	2,100	2,100	0	0	3.08	150,938	10,648	22.12	5.52
PWSA	6,180	6,160	▼ 20	▼ 0.32	6.30	535,755	485	3.00	0.75

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.35	4.24
	6M	12M
	4.06	3.81

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 5th August 2025, the CSX index saw a decrease of 0.10%, closing at 404.70 points. Most stocks on the Main Board showed a general decline, except for PEPC which increased by 2.29%. Meanwhile, GTI decreased by 0.29%, PAS by 1.15%, PPAP by 0.29%, and PWSA by 0.32%. ABC, CGSM, MJQE and PPSP remained unchanged. Over on the Growth Board, JSL increased by 0.72%, while DBDE saw no change. The total trading volume for the day reached 39,821 shares, with a trading value of KHR 187 million.

Disclosure

- MJQE: Change of Shareholder Holding Voting Right Shares from 10%

Economic and Business News

Cambodia mulls \$1.2 billion purchase of Boeing jets from US

Cambodia plans to invest \$900 million to \$1.2 billion to purchase 10 Boeing 737 MAX 8 aircraft from the United States as part of a strategic effort to modernize its aviation fleet with more fuel-efficient, quieter, and lower-emission planes. Negotiations are expected to conclude by August, with deliveries scheduled for 2031 due to high global demand. The deal includes an option to buy 10 additional aircraft. This fleet upgrade aims to reduce fuel costs, maintenance expenses, and carbon emissions while enhancing Cambodia's aviation competitiveness. The purchase aligns with strengthened Cambodia-US trade relations, highlighted by the US reducing tariffs on Cambodian exports from 36% to 19%, a move seen as a significant breakthrough in bilateral economic cooperation. *(Khmer Times)*

Over 5,600 new businesses registered in H1

In the first half of this year, Cambodia registered 5,649 new businesses with a 5.6% increase from the previous year, comprising capital companies, foreign trade firms, and sole proprietorships. This growth is driven by government reforms aimed at improving public services through digital automation, reducing costs and processing times, and fostering a favorable business environment. The Ministry of Commerce and the Cambodia Chamber of Commerce credit this rise to strong government-private sector collaboration, digital transformation initiatives, and investor confidence, reflecting the country's economic reopening and entrepreneurs actively seizing new opportunities. *(Khmer Times)*

MPWT, ADB discuss new project to boost urban water infrastructure

The Ministry of Public Works and Transport (MPWT) and the Asian Development Bank (ADB) are working on a new water infrastructure project to improve urban services, public health, and sustainable development in Cambodia. Since 2014, ADB has invested over \$690 million in water and sanitation projects, benefiting vulnerable towns. A \$50 million project in Battambang and Kampong Cham has improved water access for 200,000 people, while a \$35 million initiative is enhancing climate-resilient sewerage systems in several provinces, benefiting over 76,000 residents and tourists. *(Khmer Times)*