

# DAILY Market Update

**4 August 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX Main Board

*Source: CSX*
**405.10**
**Change**  
▼ 0.32

**%Change**  
▼ 0.08

HIGH	LOW	VOLUME	VALUE (KHR)
405.6	404.48	54,493	263,210,990

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,840	▼ 60	▼ 0.87	5.33	2,962,835	21,303	146.18	36.48
CGSM	2,430	2,440	▲ 10	▲ 0.41	122.00	4,780,622	579	1.41	0.35
DBDE	2,010	2,010	0	0	-	12,988	4,988	9.99	2.49
GTI	6,780	6,780	0	0	141.25	271,200	2,513	17.02	4.25
JSL	2,780	2,760	▼ 20	▼ 0.72	-	70,960	1,050	2.90	0.72
MJQE	1,980	1,980	0	0	53.51	641,638	14,284	28.25	7.05
PAS	12,100	12,160	▲ 60	▲ 0.50	10.03	1,042,987	835	10.02	2.50
PEPC	2,670	2,620	▼ 50	▼ 1.87	-	196,356	1	0.00	0.00
PPAP	13,680	13,600	▼ 80	▼ 0.58	4.61	281,307	35	0.48	0.12
PPSP	2,100	2,100	0	0	3.08	150,938	7,932	16.59	4.14
PWSA	6,200	6,180	▼ 20	▼ 0.32	6.32	537,494	7,011	43.26	10.80

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

#### Disclaimer

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## News Highlights

### CSX Index

On 4<sup>th</sup> August 2025, the CSX index saw a decrease of 0.08%, closing at 405.10 points. Most stocks on the main board showed a general declined except for CGSM increased by 0.41% and PAS increased by 0.50%. Meanwhile, ABC decreased by 0.87%, PEPC by 1.87%, PPAP by 0.58%, and PWSA by 0.32%. While GTI, MJQE, and PPSP remained unchanged. Over on the Growth Board, DBDE saw no change and JSL decreased by 0.72%. The total trading volume for the day reached 54,493 shares, with a trading value of KHR 263 million.

### Disclosure

- No disclosure

### Economic and Business News

#### Cambodia announces details of 8 Boeing 737-800 MAX airplanes, that will be delivered in 2031

Cambodia has announced plans to purchase 10 Boeing 737-8 MAX (737-800 MAX) aircraft from the United States, with deliveries expected in 2031 and each aircraft priced between \$90 million and \$120 million, depending on configuration. These jets, which can carry 162 to 210 passengers and fly over 6,500 kilometers, offer 14% greater fuel efficiency, lower noise levels, and reduced environmental impact compared to older models. The purchase is part of a broader trade agreement in which Cambodia will eliminate tariffs on all U.S. goods, while the U.S. reduces its import tariff on Cambodian products from 49% to 19%, enhancing Cambodia's competitiveness in the American market. The government also indicated the possibility of buying 10 additional aircraft, with a final agreement on the initial deal expected by August 2025. *(Khmer Times)*

#### Kingdom eyes investments, jobs surge post-tariff reduction

The recent reduction of U.S. tariffs on Cambodian exports from 49% to 19% is expected to significantly boost foreign direct investment, with the government projecting over 500 new projects and 300,000 jobs annually. Deputy Prime Minister Sun Chanthol and Prime Minister Hun Manet emphasized that this tariff cut—secured through direct talks with President Donald Trump—will help Cambodia compete with regional peers like Thailand and Malaysia, improve livelihoods, and encourage migrant workers to return home. However, experts note that while the reduction averts economic collapse, Cambodia still faces competitiveness challenges due to high effective border costs, lack of duty-free access, and structural issues like high electricity costs, complex customs procedures, and bureaucratic red tape. The government is urged to focus on reforms, improve the ease of doing business, and shift toward skill-intensive manufacturing and value-added services to fully benefit from the revised trade terms and sustain long-term economic growth. *(Khmer Times)*