

DAILY Market Update

29 July 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
404.57
Change
▲ 0.28

%Change
▲ 0.07

HIGH	LOW	VOLUME	VALUE (KHR)
405.21	402.56	48,995	256,211,280

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,880	6,880	0	0	5.36	2,980,162	19,305	133.03	33.22
CGSM	2,430	2,430	0	0	121.50	4,761,029	3,855	9.33	2.33
DBDE	2,010	2,010	0	0	-	12,988	423	0.85	0.21
GTI	6,400	6,400	0	0	133.33	256,000	2,497	15.81	3.95
JSL	2,790	2,810	▲ 20	▲ 0.72	-	72,245	23	0.06	0.02
MJQE	1,990	1,990	0	0	53.78	644,878	10,203	20.15	5.03
PAS	12,080	12,080	0	0	9.97	1,036,125	678	8.19	2.05
PEPC	2,650	2,680	▲ 30	▲ 1.13	-	200,853	100	0.27	0.07
PPAP	13,540	13,520	▼ 20	▼ 0.15	4.58	279,653	16	0.22	0.05
PPSP	2,100	2,130	▲ 30	▲ 1.43	3.13	153,094	1,726	3.63	0.91
PWSA	6,160	6,200	▲ 40	▲ 0.65	6.34	539,234	10,615	65.58	16.38

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.36	4.31
	6M	12M
	4.20	4.00

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 29th July 2025, the CSX index saw an increase of 0.07%, closing at 404.57 points. Most stocks on the main board remain unchanged, with ABC, CGSM, GTI, MJQE, PAS stayed stable. While PEPC increased by 1.13%, PPSP increased by 1.43%, PWSA increased by 0.65%. On the other hand, only PPAP decreased by 0.15%. Over on the Growth Board, DBDE and JSL stayed stable and JSL increased by 0.72%. The total trading volume for the day reached 48,995 shares, with a trading value of KHR 256 million.

Disclosure

- No Disclosure

Economic and Business News

Insurance policies soar over 130 percent in May

Cambodia's insurance industry is experiencing strong and steady growth, with the number of policies rising by 130.97% year-on-year in May 2025—up from about 95,000 to nearly 219,000. Life insurance policies more than doubled, while general insurance saw a sharp 231% increase. Claims in the general insurance sector rose by 44.73%, though life insurance claims dropped by 38.69%. While life insurance premiums increased by 4.26%, general insurance premiums declined slightly by 4.66%. The total sum insured also grew significantly: 45.89% in general insurance and 15.05% in life insurance. Property made up the largest share of general insurance at 34.1%, followed by auto, health, and transport. In 2024, the industry earned \$356.4 million in gross premiums and maintained over \$1 billion in total assets. Supported by 40 licensed insurers and growing public awareness, the sector now contributes 1.16% to GDP. Future projections expect the market to reach \$1.97 billion in gross premiums by 2025, with steady annual growth through 2029. (*Khmer Times*).

Philippine energy major to explore market opportunities in Cambodia

Cambodia's energy sector is attracting growing international interest, especially in renewable energy. Philippine-based Citicore Renewable Energy Corporation (CREC) is planning to explore investment opportunities in Cambodia due to its strategic location within the ASEAN power grid and more favorable land costs compared to Thailand. This move follows a broader regional expansion strategy and builds on momentum from Prime Minister Hun Manet's recent visit to the Philippines. Other major players like France's TotalEnergies, Chinese and Korean firms, and even Middle Eastern energy giants are also eyeing the Kingdom, encouraged by its target of 70% renewable electricity by 2030. The government is pushing for clean energy transition, focusing on solar, wind, biomass, and modernizing the grid. Experts believe these foreign investments will be crucial for accelerating growth, technology transfer, and sustainable development in Cambodia's energy landscape. (*Khmer Times*).