

DAILY Market Update

1 July 2025
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
Main Board

408.83	Change ▲ 1.57	%Change ▲ 0.39
HIGH	LOW	VOLUME
409.02	407.03	108,788
VALUE (KHR)		441,772,080

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,940	▲ 20	▲ 0.29	5.41	3,006,151	7,701	53.26	13.28
CGSM	2,430	2,440	▲ 10	▲ 0.41	122.00	4,780,622	23,648	57.64	14.37
DBDE	2,050	2,040	▼ 10	▼ 0.49	-	13,182	2,978	6.07	1.51
GTI	6,500	6,600	▲ 100	▲ 1.54	137.50	264,000	8,157	53.48	13.33
JSL	2,760	2,690	▼ 70	▼ 2.54	0.00	69,160	1,321	3.61	0.90
MJQE	2,010	2,010	0	0	54.32	651,360	19,802	39.67	9.89
PAS	12,360	12,320	▼ 40	▼ 0.32	10.17	1,056,711	2,631	32.29	8.05
PEPC	2,630	2,690	▲ 60	▲ 2.28	-	201,602	425	1.14	0.28
PPAP	13,580	13,620	▲ 40	▲ 0.29	4.61	281,721	854	11.62	2.90
PPSP	2,110	2,100	▼ 10	▼ 0.47	3.08	150,938	23,709	49.79	12.41
PWSA	6,480	6,580	▲ 100	▲ 1.54	6.73	572,283	21,861	142.89	35.62

DEBT SECURITIES
TERM SOFR (%)
Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.33	4.30
	6M	12M
	4.14	3.87

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights
CSX Index

On 1 July 2025, the CSX index saw an increase of 0.39%, closing at 408.83 points. Most stocks on the main board saw an increase; ABC increased by 0.29%, CGSM increased by 0.41%, GTI increased by 1.54%, PEPC increased by 2.28%, PPAP increased by 0.29%, and PWSA increased by 1.54%. Meanwhile, PAS decreased by 0.32%, and PPSP decreased by 0.47%. Only MJQE had no changes. Over on the growth board, both DBDE and JSL decreased by 0.49% and 2.54%, respectively. The total trading volume for the day reached 108,788 shares, with a trading value of KHR 441 million.

Disclosure

- PWSA: Decision on Increase in Paid-in Capital
- PWSA: Press Release on the Extension of the Mandate of Independent Director and Non-Executive Director Representing Private Shareholders

Economic and Business News
Thai-Cambodian border closure may cause 60 billion baht export loss for Thailand

Thailand's Department of Foreign Trade (DFT) warns that the ongoing Thai-Cambodian border closure—starting June 7—could reduce border exports by 60 billion baht if it continues through year-end. Despite strong trade growth in the first five months of 2025 (border trade value of 80.72 billion baht, up 11.2%), the closure has started slowing business activity, especially in border provinces. In May 2025 alone, trade hit 16.11 billion baht (+7%), with Thailand enjoying a 9.59 billion baht surplus. However, June's figures are expected to drop sharply due to halted movement of goods, people, and tourism. Key sectors impacted include fruits and vegetables, though seasonal timing has limited the damage. The ministry is redirecting goods domestically and aiding exporters by promoting alternative routes, markets, and online platforms. Imports like cassava may shift sourcing to Laos, which already supplies over 60%. While border trade is hit, overall trade with Cambodia is partially insulated due to seaborne exports. If border trade drops by 60 billion baht in H2 2025, total border trade with Cambodia, Laos, Myanmar, and Malaysia may grow just 1.8–2%—below the 3% target. Strong trade growth with Laos and Malaysia (12.96% and 13.2%) may help offset the loss. The DFT is actively monitoring the situation and deploying mitigation strategies. *(Khmer Times)*

'AEC Strategic Plan' to promote Khmer riel for cross-border trade

The ASEAN Economic Community (AEC) has unveiled its Strategic Plan (2026–2030), which emphasizes boosting the use of local currencies—such as the Khmer riel—for cross-border transactions. This initiative aims to reduce reliance on the U.S. dollar, lower transaction costs, and shield the region from external economic shocks and exchange rate volatility. Key strategies include strengthening investment liberalization, protecting investors, enhancing ease of doing business, promoting corporate accountability, and advancing regional capital markets. *(Khmer Times)*