

DAILY Market Update

20 June 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
410.60
Change
▼ 0.40
%Change
▼ 0.10

HIGH	LOW	VOLUME	VALUE (KHR)
411.37	408.81	72,260	471,875,000

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,940	▲ 20	▲ 0.29	5.41	3,006,151	27,879	192.84	48.11
CGSM	2,430	2,420	▼ 10	▼ 0.41	121.00	4,741,436	2,909	7.05	1.76
DBDE	2,040	2,060	▲ 20	▲ 0.98	-	13,311	293	0.60	0.15
GTI	8,640	8,560	▼ 80	▼ 0.93	178.33	342,400	18,612	158.04	39.43
JSL	2,830	2,800	▼ 30	▼ 1.06	-	71,988	2,253	6.06	1.51
MJQE	2,020	2,030	▲ 10	▲ 0.50	54.86	657,841	3,841	7.75	1.93
PAS	12,380	12,380	0	0	10.21	1,061,857	3,294	40.79	10.18
PEPC	2,720	2,700	▼ 20	▼ 0.74	-	202,352	12	0.03	0.01
PPAP	13,600	13,680	▲ 80	▲ 0.59	4.63	282,962	70	0.95	0.24
PPSP	2,120	2,120	0	0	3.11	152,375	8,421	17.70	4.42
PWSA	6,500	6,500	0	0	6.65	565,326	7,222	46.71	11.66

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 20 June 2025, the CSX index saw a decrease of 0.10%, closing at 410.60 points. The main board saw mix results; ABC increased by 0.29%, MJQE increased by 0.50%, and PPAP increased by 0.59%. Meanwhile, CGSM decreased by 0.41%, GTI decreased by 0.93%, and PEPC decreased by 0.74%. PAS, PPSP and PWSA saw no changes. Over on the growth board, DBDE increased by 0.98%, while JSL decreased by 1.06%. The total trading volume for the day reached 72,260 shares, with a trading value of KHR 471 million.

Disclosure

- RRC32A: Information on Coupon Payment
- PEPC: Impairment of More Than 50% of Entire Capital

Economic and Business News

Kingdom sees decline in fuel imports amid stable oil prices

Cambodia's diesel and gasoline imports dropped 17% in value during the first five months of 2025, totaling \$901 million, down from \$1.064 billion in the same period last year. The fall was partly due to lower global oil prices. Diesel imports fell 11% to \$571 million, and gasoline imports fell 21% to \$335 million. Despite the decline, combustion gas imports slightly rose by 1.6% to \$139 million. Experts, including Lim Heng from the Cambodia Chamber of Commerce, suggest this trend may be due to greater local power supply, electric vehicle adoption, and stable oil prices, rather than an economic slowdown. Cambodia continues to depend on imported petroleum—mainly from Singapore, Thailand, and Vietnam—as its domestic oil reserves remain untapped. To stabilize prices, the government coordinates with private companies to manage retail pricing and maintain fuel stock. Key fuel importers include both local firms (like Sokimex and Tela) and foreign brands (like Total and Caltex). As of yesterday, petrol cost 3,750 riel (\$0.94) and diesel 3,550 riel (\$0.88) per liter. *(Khmer Times)*

Cambodia's exports to EU, UK soar in 5 months

In the first five months of 2025, Cambodia saw strong export growth to both the EU and UK, fueled by increasing shipments of bicycles, mangoes, textiles, and footwear, according to the Ministry of Commerce. Exports to the EU rose by 23.38% to \$1.92 billion, while imports from the EU fell by 6.75% to \$304 million. Standout export items include bicycle parts (+206.04%), mangoes (+212.42%), and pepper (+115.89%), while declines were seen in vehicle parts (-7.10%) and sugars (-99.84%). Exports to the UK increased by 15.50% to \$394.1 million, with imports dropping 10.13% to \$21.02 million. Key gainers: textiles (+19.54%), footwear: (+37.51%). Major declines included solar panels, vehicle parts, rubber, and cashew nuts (-99.84%). Trade experts, including Lim Heng of the Cambodia Chamber of Commerce, attributed the growth to competitive production costs and preferential access under the EU and UK Generalized Scheme of Preferences (GSP), despite partial loss of the EBA deal with Europe. *(Khmer Times)*