

DAILY Market Update

19 June 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

Source: CSX
411.00
Change
▲ 1.24

%Change
▲ 0.30

HIGH	LOW	VOLUME	VALUE (KHR)
411.19	409.26	50,457	305,426,900

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,920	0	0	5.39	2,997,488	15,942	110.11	27.49
CGSM	2,420	2,430	▲ 10	▲ 0.41	121.50	4,761,029	2,239	5.43	1.36
DBDE	2,050	2,040	▼ 10	▼ 0.49	-	13,182	1,336	2.73	0.68
GTI	8,660	8,640	▼ 20	▼ 0.23	180.00	345,600	7,675	66.01	16.48
JSL	2,830	2,830	0	0	-	72,759	687	1.93	0.48
MJQE	2,030	2,020	▼ 10	▼ 0.49	54.59	654,600	6,591	13.31	3.32
PAS	12,240	12,380	▲ 140	▲ 1.14	10.21	1,061,857	2,744	33.85	8.45
PEPC	2,710	2,720	▲ 10	▲ 0.37	-	203,850	27	0.07	0.02
PPAP	13,420	13,600	▲ 180	▲ 1.34	4.61	281,307	1,492	20.36	5.08
PPSP	2,130	2,120	▼ 10	▼ 0.47	3.11	152,375	7,503	15.76	3.94
PWSA	6,480	6,500	▲ 20	▲ 0.31	6.65	565,326	6,244	40.53	10.12

DEBT SECURITIES

Date: 18th June 2025

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.32	4.32
	6M	12M
	4.24	4.05

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 19 June 2025, the CSX index saw an increase of 0.30%, closing at 411.00 points. The main board saw mix results; CGSM increased by 0.41%, PAS increased by 1.14%, PEPC increased by 0.37%, PPAP increased by 1.34%, and PWSA increased by 0.31%. GTI decreased by 0.23%, MJQE decreased by 0.49%, and PPSP decreased by 0.47%. ABC had no changes. Over on the growth board, DBDE decreased by 0.49%, while JSL had no changes. The total trading volume for the day reached 50,457 shares, with a trading value of KHR 305 million.

Disclosure

- PPAP: Change of Board of Director
- GTI: Press Release on the Minutes of the General Shareholders' Meeting
- GTI: Decision on Dividend Distribution
- PAS: Decision on Dividend Distribution
- PAS: Press Release on the Minutes of the General Shareholders' Meeting
- GTI: Change of Board of Director

Economic and Business News

Cambodia spends over \$1 bln on imports of energy in the January-May period

Cambodia's imports of diesel, gasoline, and combustion gas fell by 13% in the first five months of 2025, totaling \$1.045 billion, compared to \$1.202 billion in the same period last year, according to the Ministry of Commerce. Diesel imports dropped 11% to \$571 million, gasoline fell 21% to \$335 million, while combustion gas slightly rose 1.6% to \$139 million. Cambodia still depends entirely on imported oil and gas due to unexploited domestic reserves. The Ministry of Mines and Energy projects demand will grow from 2.8 million tonnes in 2020 to 4.8 million tonnes by 2030. As of Wednesday, gasoline and diesel are priced at 3,750 riels (\$0.94) and 3,550 riels (\$0.88) per litre, respectively. *(Khmer Times)*

Kingdom's exports to ASEAN grow 10% in five months

Cambodia exported \$2.7 billion worth of goods to ASEAN markets in the first five months of 2025, up 10% year-on-year, driven by strong demand for agricultural products, textiles, and food items. The top destinations included Vietnam, Thailand, Indonesia, Singapore, and Malaysia. Total Cambodia-ASEAN trade reached \$7.2 billion, with imports at \$4.5 billion (up 3%). ASEAN accounted for 28.2% of Cambodia's total trade volume during this period. Experts credit the growth to improved trade facilitation, ASEAN agreements like RCEP and ATIGA, and stronger private sector participation. However, challenges like low value-added production, poor logistics, and weak SME support still hinder full potential. Recommendations include investing in infrastructure, skills development, and digital logistics to enhance competitiveness. *(Khmer Times)*