

# DAILY Market Update

**17 June 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**Main Board**
*Source: CSX*
**409.76**
**Change**  
▲ 0.67

**%Change**  
▲ 0.16

HIGH	LOW	VOLUME	VALUE (KHR)
410.77	408.93	128,112	873,326,610

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,920	▲ 20	▲ 0.29	5.39	2,997,488	45,930	317.04	79.16
CGSM	2,420	2,420	0	0	121.00	4,741,436	6,553	15.92	3.98
DBDE	2,040	2,050	▲ 10	▲ 0.49	-	13,246	1,316	2.68	0.67
GTI	8,700	8,660	▼ 40	▼ 0.46	180.42	346,400	52,327	448.41	111.96
JSL	2,800	2,830	▲ 30	▲ 1.07	-	72,759	625	1.75	0.44
MIQE	2,020	2,030	▲ 10	▲ 0.50	54.86	657,841	5,790	11.70	2.92
PAS	12,220	12,240	▲ 20	▲ 0.16	10.10	1,049,849	1,057	12.95	3.23
PEPC	2,690	2,710	▲ 20	▲ 0.74	-	203,101	350	0.96	0.24
PPAP	13,400	13,420	▲ 20	▲ 0.15	4.54	277,584	406	5.44	1.36
PPSP	2,120	2,130	▲ 10	▲ 0.47	3.13	153,094	9,314	19.62	4.90
PWSA	6,440	6,480	▲ 40	▲ 0.62	6.63	563,586	6,385	41.28	10.31

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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## News Highlights

### CSX Index

On 17 June 2025, the CSX index saw a decrease of 0.16%, closing at 409.76 points. Most stocks on the main board saw an increase; ABC increased by 0.29%, MIQE increased by 0.50%, PAS increased by 0.16%, PEPC increased by 0.74%, PPAP increased by 0.15%, PPSP increased by 0.47%, and PWSA increased by 0.62%. Only GTI decreased by 0.46%. CGSM had no changes. Over on the growth board, both DBDE and JSL increased by 0.49% and 1.07%, respectively. The total trading volume for the day reached 128,112 shares, with a trading value of KHR 873 million.

### Disclosure

- No disclosures

### Economic and Business News

#### Two-step licensing process introduced for companies offering rooftop solar solutions

Companies involved in rooftop solar systems in Cambodia must now follow a two-step licensing process—first getting a permit from the Ministry of Mines and Energy, then applying for a license from the Electricity Authority of Cambodia (EAC). There are two installation categories: Category I (off-grid): No approval or reporting needed. Category II (grid-connected): Small (≤10kWac): No EAC approval but must report to local electricity provider. Medium (10–100kWac) & Large (>100kWac): Require EAC approval. Approved projects must start construction within 3 months and complete within 12 months, or their approvals will be revoked. Compensation tariffs apply only to Category II systems to maintain grid stability. *(Khmer Times)*

#### Hun Sen reiterates call for debt relief for returning workers

Senate President Hun Sen has urged Cambodian financial institutions to support migrant workers returning from Thailand, praising the Association of Banks in Cambodia (ABC) and the Cambodia Microfinance Association (CMA) for their positive response to Prime Minister Hun Manet's call for debt relief. Hun Sen thanked ABC and CMA for offering support measures such as reduced interest rates and deferred loan payments to ease the reintegration of returnees into the economy. In response, ABC and CMA have reactivated a loan restructuring mechanism originally used during the COVID-19 crisis, with approval from the National Bank of Cambodia. The mechanism includes nine restructuring options like extending loan terms, interest-only payments, or temporary repayment suspensions, tailored to individual borrower needs *(Khmer Times)*

#### Cambodian Broadcasting Service refutes false Thai report on Neak Oknha Kith Meng's alleged funding of ICJ Case

Cambodian Broadcasting Service (CBS), operator of major Cambodian TV channels, has strongly denied a Thai media report by The Nation alleging that businessman Kith Meng is funding Cambodia's case at the International Court of Justice (ICJ). CBS labeled the report as false and misleading, affirming that the ICJ submission on the Cambodia–Thailand border issue is entirely under the authority of the Cambodian government. CBS urged the public to disregard the claim. *(Khmer Times)*