

DAILY Market Update

16 June 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

		409.09		Change ▼ 0.34	%Change ▼ 0.08				
		HIGH	LOW	VOLUME	VALUE (KHR)				
		410.46	406.3	147,161	828,208,560				
Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,900	▼ 20	▼ 0.29	5.37	2,988,825	33,598	231.99	57.88
CGSM	2,430	2,420	▼ 10	▼ 0.41	121.00	4,741,436	28,064	67.33	16.80
DBDE	2,050	2,040	▼ 10	▼ 0.49	-	13,182	1,439	2.94	0.73
GTI	8,300	8,700	▲ 400	▲ 4.82	181.25	348,000	44,157	374.24	93.37
JSL	2,800	2,800	0	0	-	71,988	559	1.57	0.39
MJQE	2,020	2,020	0	0	54.59	654,600	15,602	31.51	7.86
PAS	12,180	12,220	▲ 40	▲ 0.33	10.08	1,048,133	1,126	13.75	3.43
PEPC	2,710	2,690	▼ 20	▼ 0.74	-	201,602	543	1.44	0.36
PPAP	13,400	13,400	0	0	4.54	277,170	3,520	47.16	11.77
PPSP	2,130	2,120	▼ 10	▼ 0.47	3.11	152,375	16,509	34.73	8.66
PWSA	6,420	6,440	▲ 20	▲ 0.31	6.58	560,107	4,042	26.05	6.50

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.31	4.31
	6M	12M
	4.23	4.04

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 16 June 2025, the CSX index saw a decrease of 0.08%, closing at 409.09 points. The main board saw mix results; GTI increased by 4.82%, PAS increased by 0.33%, and PWSA increased by 0.31%. Meanwhile, ABC decreased by 0.29%, CGSM decreased by 0.41%, PEPC decreased by 0.74%, and PPSP decreased by 0.47%. MJQE and PPAP had no changes. Over on the growth board, DBDE decreased by 0.49%, while JSL showed no changes. The total trading volume for the day reached 147,161 shares, with a trading value of KHR 828 million.

Disclosure

- PEPC: Change of Management with Decision Power

Economic and Business News

MoUs signed to promote securities sector investment in Kingdom

The Securities and Exchange Regulator of Cambodia (SERC) signed two Memoranda of Understanding (MoUs) with Chinese partners during a visit to Chongqing, China, to boost Chinese investment in Cambodia's securities sector. One MoU, with Alpha Group, focuses on developing Cambodia's commodity futures market, while the other, with Chongqing's Shapingba District, aims to attract investment. The visit, led by SERC Director General Sou Socheat and supported by Cambodia's Consul General, emphasized strengthening Cambodia-China relations and fostering cooperation in financial markets. *(Khmer Times)*

Single Portal registers businesses worth over \$18 billion

Since its launch in May 2020, Cambodia's Online Business Registration Service (Single Portal) has registered 46,776 businesses worth \$18.23 billion by May 2025, according to the Ministry of Economy and Finance. Over 17,240 of these businesses are women-owned, and nearly 24,000 additional business names are reserved. The portal, which centralizes registration processes for 33 services from 21 ministries, has streamlined business registration by reducing bureaucracy, costs, and time. It has also improved data coordination among government bodies. The Ministry highlighted this as a major achievement in improving Cambodia's business environment and advancing the digital economy. Prime Minister Hun Manet has urged further expansion of e-services and the creation of a unified "Digital Ecosystem for Business" to enhance investment appeal and administrative efficiency. *(Khmer Times)*

CDC reviews 12 QIP proposals worth \$128M

The Council for the Development of Cambodia (CDC) has reviewed 12 new Qualified Investment Projects (QIPs) worth \$128 million under the Single Window Scheme, which are expected to generate over 4,600 jobs. These projects span industries such as furniture, electronics, textiles, toys, and include a five-star hotel development. The investments are located across six provinces and reflect growing investor interest. In May 2025 alone, the CDC registered 59 projects totaling \$816 million, up 136% in number and 231% in value from May 2024. From January to May 2025, total registered investments hit \$4.2 billion, a 52% year-on-year increase. *(Khmer Times)*