

DAILY Market Update

9 June 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

Source: CSX

407.44		Change ▲ 0.63	%Change ▲ 0.15
HIGH	LOW	VOLUME	VALUE (KHR)
407.57	404.94	59,849	312,643,490

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,900	0	0	5.37	2,988,825	28,190	194.31	48.43
CGSM	2,410	2,420	▲ 10	▲ 0.41	121.00	4,741,436	6,820	16.44	4.10
DBDE	2,160	2,140	▼ 20	▼ 0.93	-	13,828	4,225	9.11	2.27
GTI	7,940	7,980	▲ 40	▲ 0.50	166.25	319,200	2,828	22.56	5.62
JSL	2,840	2,840	0	0	-	73,016	595	1.68	0.42
MJQE	2,020	2,020	0	0	54.59	654,600	10,822	21.76	5.42
PAS	12,220	12,200	▼ 20	▼ 0.16	10.07	1,046,418	1,293	15.38	3.83
PEPC	2,680	2,670	▼ 10	▼ 0.37	-	200,103	365	0.97	0.24
PPAP	13,400	13,420	▲ 20	▲ 0.15	4.54	277,584	607	7.98	1.99
PPSP	2,120	2,090	▼ 30	▼ 1.42	3.07	150,219	5,491	11.53	2.87
PWSA	6,320	6,320	0	0	6.46	549,670	3,433	21.70	5.41

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.31	4.32
	6M	12M
	4.26	4.07

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 9 June 2025, the CSX index saw an increase of 0.15%, closing at 407.44 points. The main board saw mix results; CGSM increased by 0.41%, GTI increased by 0.50%, and PPAP increased by 0.15%. PAS decreased by 0.16%, PEPC decreased by 0.37%, and PPSP decreased by 1.42%. ABC, MJQE, and PWSA showed no changes. Over on the growth board, DBDE decreased by 0.93%, while JSL had no changes. The total trading volume for the day reached 59,849 shares, with a trading value of KHR 312 million.

Disclosure

- No disclosure

Economic and Business News

CSX and YEAC ink MoU to empower entrepreneurs

The Cambodia Securities Exchange (CSX) and the Young Entrepreneurs Association of Cambodia (YEAC) signed a Memorandum of Understanding (MoU) to raise awareness about the securities market and provide new financing options for Cambodian entrepreneurs. The agreement, signed by CSX Director-General Hong Sok Hour and YEAC President Pech Bolen, aims to help business owners access long-term capital through the stock market, promote corporate governance, and enhance financial literacy. Under the MoU, CSX and YEAC will offer consulting services and training programs to prepare businesses for public fundraising. *(Khmer Times)*

MoC promotes agricultural products in China

On June 6 in Beihai, China, Cambodia's Secretary of State for the Ministry of Commerce, Lim Lork Piseth, and Beihai Vice Mayor Zeng Ling presided over an event promoting Cambodian agricultural exports. A key outcome was the signing of a strategic cooperation agreement between Guangxi Xiyaya Food Co Ltd (China) and Lumisun Asian Fruits Co Ltd (Cambodia). The deal covers the export of 20,000 tonnes of Cambodian dried mango (2025–2027) and 15,000 tonnes of durian (2025–2026), with 3,000 tonnes of dried mango scheduled for purchase in 2025. *(Khmer Times)*

Kingdom's exports to RCEP up nearly 8% in first 4 months

Cambodia exported \$3.62 billion worth of goods to Regional Comprehensive Economic Partnership (RCEP) countries in the first four months of 2025, marking a 7.6% increase compared to the same period last year, according to the Ministry of Commerce. These exports represented 38.7% of Cambodia's total exports of \$9.33 billion during the period. Imports from RCEP countries rose by 18.8% to \$9.31 billion, bringing total trade with RCEP nations to \$12.93 billion—up 15.4% year-on-year and accounting for 65.6% of Cambodia's total international trade. Ministry spokesman Penn Sovicheat attributed the growth to the RCEP's near-zero tariffs, which enhance market access for Cambodian goods. The RCEP, in effect since January 2022, includes 15 Asia-Pacific countries. The ministry expects RCEP to boost Cambodia's exports by 9.4–18% and support national economic growth by 2–3.8%. *(Khmer Times)*