

DAILY

Market Update

6 June 2025

Today’s Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

406.81

Change

▼ 0.90

%Change

▼ 0.22

	HIGH	LOW	VOLUME	VALUE (KHR)
	408.91	405.7	54,161	305,781,790

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,900	▼ 20	▼ 0.29	5.37	2,988,825	19,462	134.27	33.47
CGSM	2,420	2,410	▼ 10	▼ 0.41	120.50	4,721,844	6,999	16.90	4.21
DBDE	2,160	2,160	0	0	-	13,957	4,776	10.28	2.56
GTI	7,900	7,940	▲ 40	▲ 0.51	165.42	317,600	11,755	92.02	22.94
JSL	2,860	2,840	▼ 20	▼ 0.70	-	73,016	1,788	5.04	1.26
MJQE	2,030	2,020	▼ 10	▼ 0.49	54.59	654,600	3,911	7.90	1.97
PAS	12,120	12,220	▲ 100	▲ 0.83	10.08	1,048,133	173	2.12	0.53
PEPC	2,720	2,680	▼ 40	▼ 1.47	-	200,853	3,447	8.79	2.19
PPAP	13,400	13,400	0	0	4.54	277,170	131	1.76	0.44
PPSP	2,120	2,120	0	0	3.11	152,375	2,432	5.11	1.27
PWSA	6,320	6,320	0	0	6.46	549,670	5,851	36.91	9.20

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.31	4.31
	6M	12M
	4.22	3.99

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

News Highlights

CSX Index

On 6 June 2025, the CSX index saw a decrease of 0.22%, closing at 406.81 points. Most stocks had no changes; GTI increased by 0.51%, and PAS increased by 0.83%. ABC decreased by 0.29%, CGSM decreased by 0.41%, MJQE decreased by 0.49%, and PEPC increased by 1.47%. PPAP, PPSP, and PWSA showed no changes. Over on the growth board, DBDE had no changes, while JSL decreased by 0.70%. The total trading volume for the day reached 54,161 shares, with a trading value of KHR 305 million.

Disclosure

- No disclosure

Economic and Business News

Cambodia’s insurance industry records 6% growth in first 4 months of 2025

Cambodia's insurance industry collected \$129.5 million in gross premiums in the first four months of 2025, marking a 6% increase from the same period in 2024, according to the Insurance Regulator of Cambodia (IRC). This growth came from 18 general insurers, 14 life insurers, 7 micro-insurance companies, and 1 reinsurance firm. Claims rose significantly to \$30.34 million, up 39% from \$21.76 million last year. The sector now holds over \$1 billion in total assets. In 2024, insurance penetration was 1.17% of GDP, and insurance density stood at \$22 per person, indicating substantial growth potential in the Cambodian insurance market. *(Khmer Times)*

Cambodia, Bulgaria committed to strengthening trade relations

Cambodia and Bulgaria have reaffirmed their commitment to strengthening trade, investment, and diplomatic ties as they mark the 65th anniversary of diplomatic relations. This follows the presentation of credentials by Chea Chanboribo, Cambodia's new ambassador to Bulgaria, to President Rumen Radev. Both countries emphasized expanding cooperation in economy, trade, tourism, culture, and education, while continuing collaboration in multilateral frameworks such as the United Nations and the EU-ASEAN strategic partnership. In 2024, Bulgaria imported \$47.07 million worth of goods from Cambodia, mainly textiles, footwear, agricultural products, and electronics, reflecting growing bilateral trade.. *(Khmer Times)*

Prime Minister Hun Sen Urges Private Sector to Raise Capital Through Capital Market

Cambodian Prime Minister Samdech Hun Sen has called on the private sector to invest in and raise funds through the country’s capital market. He emphasized that investing in the capital market supports economic growth, job creation, and private sector development. The Prime Minister's message highlights the government's strong backing of the securities market as a tool to mobilize long-term capital, promote financial inclusion, and strengthen the national economy. His encouragement reflects a broader commitment to building confidence in Cambodia's financial system and attracting both domestic and foreign investment through the stock exchange. *(Securities and Exchange Regulator of Cambodia)*