

DAILY Market Update

5 June 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

Source: CSX

		407.71		Change ▲ 1.04	%Change ▲ 0.26					
		HIGH	LOW	VOLUME	VALUE (KHR)					
		408.32	406.26	70,089	433,991,880					
Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)	
ABC	6,900	6,920	▲ 20	▲ 0.29	5.39	2,997,488	52,056	359.20	89.55	
CGSM	2,410	2,420	▲ 10	▲ 0.41	121.00	4,741,436	2,989	7.22	1.80	
DBDE	2,160	2,160	0	0	-	13,957	1,266	2.73	0.68	
GTI	7,980	7,900	▼ 80	▼ 1.00	164.58	316,000	268	2.14	0.53	
JSL	2,860	2,860	0	0	-	73,531	684	1.95	0.49	
MJQE	2,030	2,030	0	0	54.86	657,841	5,223	10.53	2.63	
PAS	12,120	12,120	0	0	10.00	1,039,556	1,518	18.51	4.62	
PEPC	2,680	2,720	▲ 40	▲ 1.49	-	203,850	94	0.25	0.06	
PPAP	13,400	13,400	0	0	4.54	277,170	462	6.19	1.54	
PPSP	2,120	2,120	0	0	3.11	152,375	4,108	8.64	2.16	
PWSA	6,320	6,320	0	0	6.46	549,670	3,371	21.30	5.31	

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.31	4.31
	6M	12M
	4.23	4.01

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 5 June 2025, the CSX index saw an increase of 0.26%, closing at 407.71 points. Most stocks had no changes; except for ABC which increased by 0.29%, CGSM increased by 0.41%, and PEPC increased by 1.49%. GTI decreased by 1.00%. MJQE, PAS, PPAP, PPSP, and PWSA showed no changes. Over on the growth board, both DBDE and JSL had no changes. The total trading volume for the day reached 70,089 shares, with a trading value of KHR 433 million.

Disclosure

- ABC32A: Information on Coupon Payment
- PWSA: Agendas, Proxy letter, and the 13th GMS Document of PPWSA

Economic and Business News

Cambodia's milled rice exports up 13.7 percent in first five months

Cambodia exported 344,199 tonnes of milled rice in the first five months of 2025, a 13.7% increase from the same period in 2024, earning \$252.3 million (up 15% year-on-year). The rice was exported to 63 countries via 48 licensed exporters, with major markets being Europe, China, ASEAN, and other regions. Fragrant rice made up 75% of exports. Additionally, 3.1 million tonnes of paddy rice were border-traded, generating over \$740 million in revenue. The Cambodia Rice Federation (CRF) aims to export 1 million tonnes of milled rice by 2025. The government has allocated \$150 million to support rice millers in purchasing paddy from farmers. *(Khmer Times)*

MISTI, Daikin sign MoU to improve air conditioning standards in Cambodia

Cambodia's Ministry of Industry, Science, Technology, and Innovation (MISTI) has signed an MoU with Daikin Airconditioning (Cambodia) Co., Ltd. to enhance HVAC standards and promote sustainable technologies in the sector. The agreement focuses on technical support, capacity building, and adopting energy-efficient and environmentally friendly HVAC solutions, aligning with international standards and Cambodia's climate goals. The signing was attended by Minister Hem Vandy and senior Daikin executives. Both parties emphasized the partnership's role in improving energy efficiency, supporting industrial development, and contributing to Cambodia's sustainable future. *(Khmer Times)*

ABA Bank Welcomes Canadian Delegation as Part of Regional Trade Mission

On May 30, 2025, ABA Bank hosted the Team Canada Trade Mission at its head office in Cambodia to showcase its impact on the country's financial sector. Led by Sara Wilshaw, Canada's Chief Trade Commissioner, the delegation met with ABA CEO Askhat Azhikhanov and representatives from the National Bank of Cambodia. ABA presented its journey to becoming Cambodia's largest commercial bank, emphasizing its role in expanding financial services, promoting financial inclusion through its mobile app, and enhancing IT and cybersecurity infrastructure. *(Cambodian Investment Review)*