

# DAILY Market Update

**4 June 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**Main Board**
*Source: CSX*
**406.67**
**Change**
**▼ 2.47**
**%Change**
**▼ 0.60**

HIGH	LOW	VOLUME	VALUE (KHR)
407.73	405.7	33,449	186,022,550

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,900	0	0	5.37	2,988,825	20,085	138.41	34.51
CGSM	2,450	2,410	▼ 40	▼ 1.63	120.50	4,721,844	1,219	2.95	0.73
DBDE	2,170	2,160	▼ 10	▼ 0.46	-	13,957	485	1.05	0.26
GTI	7,960	7,980	▲ 20	▲ 0.25	166.25	319,200	1,300	10.37	2.59
JSL	2,850	2,860	▲ 10	▲ 0.35	-	73,531	1,463	4.17	1.04
MJQE	2,020	2,030	▲ 10	▲ 0.50	54.86	657,841	5,014	10.14	2.53
PAS	12,000	12,120	▲ 120	▲ 1.00	10.00	1,039,556	578	7.01	1.75
PEPC	2,710	2,680	▼ 30	▼ 1.11	-	200,853	8	0.02	0.01
PPAP	13,400	13,400	0	0	4.54	277,170	150	2.01	0.50
PPSP	2,120	2,120	0	0	3.11	152,375	4,050	8.52	2.12
PWSA	6,320	6,320	0	0	6.46	549,670	1,045	6.59	1.64

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

#### Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

## News Highlights

### CSX Index

On 4 June 2025, the CSX index saw a decrease of 0.60%, closing at 406.67 points. The main board saw mix results; GTI increased by 0.25%, MJQE increased by 0.50%, and PAS increased by 1.00%. CGSM decreased by 1.63%, and PEPC decreased by 1.11%. ABC, PPAP, PPSP, and PWSA showed no changes. Over on the growth board, DBDE decreased by 0.46%, while JSL increased by 0.35%. The total trading volume for the day reached 33,449 shares, with a trading value of KHR 186 million.

### Disclosure

- CGSM: Decision on Organizing of General Shareholders Meeting
- PWSA: The Annual Report 2024 of PPWSA

### Economic and Business News

#### Cambodia gets first Emirates flight from Siem Reap to Dubai

Emirates, the world's largest international airline, has officially launched flights connecting Dubai and Siem Reap, Cambodia, via Bangkok. The inaugural flight landed at Siem Reap-Angkor International Airport and was welcomed by Cambodian aviation officials and Emirates leadership. This new route is expected to boost tourism, enhance trade and investment ties under the Comprehensive Economic Partnership Agreement (CEPA), and improve connectivity between Cambodia and the global network of Emirates. Flights will operate three times weekly on Tuesdays, Thursdays, and Saturdays. *(Khmer Times)*

#### \$35M in stimulus package for modern farming communities

The Cambodian government will allocate a \$35 million stimulus package over 2025–2027 to provide low-interest loans to modern agricultural communities, aiming to boost productivity and strengthen agricultural markets. Announced by Prime Minister Hun Manet at the National Assembly-Senate Congress, the initiative targets strategic crops like rice, vegetables, cashews, and pepper, with expanded support for crops such as rubber and durian. The government is deploying over 1,300 agricultural officials by the end of 2025 to assist in this transformation. Agriculture remains a key economic pillar, with Cambodia producing 39 million tonnes of agricultural products in 2024—a 7.4% increase from 2023—of which 30% was exported. *(Khmer Times)*

#### Germany backs Cambodia's push for skilled workforce and tech-driven training

Cambodia and Germany have agreed to deepen their cooperation on Technical and Vocational Education and Training (TVET) to align with labor market needs and technological advancements by introducing industry-focused curricula. The agreement was discussed on June 2 during a meeting between Ms. Sovann Vannarath of Cambodia's Ministry of Labour and Vocational Training and a German delegation led by Dr. Martina Habibes of Germany's VB4-Energy Export Initiative. Vannarath highlighted Cambodia's focus on skill development to support its goal of becoming an upper-middle-income country by 2030 and a high-income country by 2050. *(Khmer Times)*