

# DAILY Market Update

**3 June 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX Main Board

*Source: CSX*

<b>409.14</b>	<b>Change</b> ▲ 0.90	<b>%Change</b> ▲ 0.22
<b>HIGH</b>	<b>LOW</b>	<b>VOLUME</b>
410.47	408.26	43,778
		<b>VALUE (KHR)</b>
		191,497,970

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,900	0	0	5.37	2,988,825	15,221	105.07	26.20
CGSM	2,440	2,450	▲ 10	▲ 0.41	122.50	4,800,214	7,967	19.47	4.86
DBDE	2,160	2,170	▲ 10	▲ 0.46	-	14,022	6,025	12.99	3.24
GTI	7,760	7,960	▲ 200	▲ 2.58	165.83	318,400	1,141	9.04	2.25
JSL	2,840	2,850	▲ 10	▲ 0.35	-	73,274	4,186	11.84	2.95
MJQE	2,030	2,020	▼ 10	▼ 0.49	54.59	654,600	8,168	16.52	4.12
PAS	11,980	12,000	▲ 20	▲ 0.17	8.12	1,029,264	391	4.76	1.19
PEPC	2,720	2,710	▼ 10	▼ 0.37	-	203,101	154	0.42	0.10
PPAP	13,420	13,400	▼ 20	▼ 0.15	4.54	277,170	507	6.81	1.70
PPSP	2,130	2,120	▼ 10	▼ 0.47	3.11	152,375	8,352	17.57	4.38
PWSA	6,320	6,320	0	0	6.46	549,670	1,877	11.84	2.95

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	<b>1M</b>	<b>3M</b>
	<b>4.32</b>	<b>4.32</b>
	<b>6M</b>	<b>12M</b>
	<b>4.25</b>	<b>4.04</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	<b>1M</b>	<b>3M</b>
	<b>1.50</b>	<b>2.43</b>
	<b>6M</b>	<b>12M</b>
	<b>3.30</b>	<b>4.23</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

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## News Highlights

### CSX Index

On 3 June 2025, the CSX index saw an increase of 0.22%, closing at 409.14 points. The main board saw mix results; CGSM increased by 0.41%, GTI increased by 2.58%, and PAS increased by 0.17%. MJQE decreased by 0.49%, PEPC decreased by 0.37%, PPAP decreased by 0.15%, and PPSP decreased by 0.47%. ABC and PWSA showed no changes. Over on the growth board, both DBDE and JSL increased by 0.46% and 0.35%, respectively. The total trading volume for the day reached 43,778 shares, with a trading value of KHR 191 million.

### Disclosure

- GT27A: Information on Coupon Payment

### Economic and Business News

#### Cambodia repays \$117M in debt service to China

In Q1 2025, Cambodia repaid \$117 million in debt service to China—\$87 million in principal and \$30 million in interest—reducing its bilateral debt with China from \$4.06 billion to \$3.98 billion, according to the Ministry of Economy and Finance. China remains Cambodia's largest creditor, holding roughly \$4 billion of Cambodia's \$12 billion total public debt. No new Chinese loans have been taken since early 2024. Despite this, repayments to China accounted for 70% of Cambodia's total \$168 million debt service in Q1, marking an 11% increase from the same period last year. Cambodia also resumed cooperation with the Asian Infrastructure Investment Bank (AIIB), signing a \$78.81 million financing deal after funding was frozen in 2024. Economic expert Hong Vanak emphasized that debt servicing is normal and helps maintain trust with lenders. He also highlighted China's broader financial support, including grants for infrastructure projects, and noted a potential shift from loans to direct investment in key sectors like industry and tourism. Cambodia repays about \$200 million annually to all creditors, supporting its image of economic stability and sound debt management. *(Khmer Times)*

#### CIMB Singapore and Wing Bank Forge Strategic Partnership to Boost Cross-Border Financial Services Between Singapore and Cambodia

CIMB Singapore and Wing Bank (Cambodia) Plc have signed a Memorandum of Understanding (MoU) to enhance cross-border financial services and deepen economic collaboration between Singapore and Cambodia. The strategic partnership aims to strengthen ASEAN financial connectivity, offer tailored banking solutions such as deposits, loans, remittances, and trade finance, support SMEs, serve commercial clients and high-net-worth individuals with sophisticated wealth management services. Leaders from both banks emphasized the alliance's role in promoting financial inclusion and economic progress. The partnership aligns with growing bilateral trade, which reached USD 103 million in 2024, a 101% increase year-on-year. By combining CIMB's regional expertise with Wing Bank's local strength, the alliance is set to drive innovation, inclusion, and sustainable growth. *(Khmer Times)*