

DAILY

Market Update

30 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

408.08

Change
▲ 2.33

%Change
▲ 0.57

	HIGH	LOW	VOLUME	VALUE (KHR)
	408.87	406.37	52,959	258,522,840

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,880	6,920	▲ 40	▲ 0.58	5.39	2,997,488	14,122	97.45	24.33
CGSM	2,410	2,430	▲ 20	▲ 0.83	121.50	4,761,029	7,645	18.52	4.62
DBDE	2,160	2,170	▲ 10	▲ 0.46	-	14,022	989	2.14	0.53
GTI	7,980	8,020	▲ 40	▲ 0.50	167.08	320,800	727	5.82	1.45
JSL	2,700	2,750	▲ 50	▲ 1.85	-	70,703	628	1.74	0.43
MJQE	2,020	2,020	0	0	54.59	654,600	12,981	26.14	6.53
PAS	11,920	11,980	▲ 60	▲ 0.50	8.11	1,027,548	5,101	61.21	15.28
PEPC	2,740	2,730	▼ 10	▼ 0.36	-	204,600	504	1.38	0.34
PPAP	13,400	13,400	0	0	4.54	277,170	1,198	16.03	4.00
PPSP	2,120	2,120	0	0	3.11	152,375	8,430	17.73	4.43
PWSA	6,320	6,320	0	0	6.46	549,670	2,251	14.23	3.55

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.32	4.32
	6M	12M
	4.27	4.07

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 30 May 2025, the CSX index saw an increase of 0.57%, closing at 408.08 points. Most stocks on the main board saw an increase; ABC increased by 0.58%, CGSM increased by 0.83%, GTI increased by 0.50%, and PAS increased by 0.50%. Only PEPC decreased by 0.36%. MJQE, PPAP, PPSP, and PWSA showed no changes. Over on the growth board, both DBDE and JSL increased by 0.46% and 1.85%, respectively. The total trading volume for the day reached 52,959 shares, with a trading value of KHR 258 million.

Disclosure

- PAS: The First Quarterly Report 2025 of Sihanoukville Autonomous Port
- JSL: Press Release on the Minutes of the General Shareholders' Meeting
- JSL: Decision on Dividend Distribution
- GT27A: The First Quarterly Report 2025 of Golden Tree Co., Ltd.

Economic and Business News

Cambodia, Plug and Play launch innovation hub in US

The Royal Government of Cambodia (RGC) officially launched the Plug and Play Cambodia office, a collaboration between the Ministry of Post and Telecommunications (MPTC) and the venture capital firm Plug and Play. The launch ceremony took place at Plug and Play's Silicon Valley headquarters, attended by Cambodian and international officials and tech leaders. The new office aims to position Cambodia as a regional hub for entrepreneurship and digital innovation by accelerating the growth of local startups. Key initiatives include world-class training, business acceleration programs, expanded market access, increased investment opportunities, and enhanced networking through Plug and Play's global partners and mentors. The program will also offer internships, mentorships, and workshops to give Cambodian entrepreneurs and students hands-on experience with leading tech firms. Through Plug and Play's global network, Cambodian startups will gain better visibility and access to international markets and funding. *(Khmer Times)*

PM encourages more Japanese investment in Cambodia

Prime Minister Hun Manet urged more Japanese investors to expand their businesses in Cambodia, emphasizing the country's political and economic stability during his keynote speech at the Cambodia-Japan Business Forum in Tokyo. He highlighted Japan as a major investor in Cambodia, with companies like Toyota, Honda, and Aeon Mall actively involved, and noted that Cambodia still offers significant growth opportunities. In 2024, Cambodia attracted \$6.9 billion in investment—a 40% increase from the previous year—creating around 320,000 jobs across various sectors such as garments, energy, infrastructure, and tourism. Cambodia's total trade volume in 2022 rose by nearly 17% to \$54.74 billion. The forum, attended by nearly 300 investors from 227 companies, also saw the signing of two key Memoranda of Understanding to strengthen trade and investment cooperation between Cambodia and Japan. *(Khmer Times)*