

DAILY Market Update

29 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
405.75
Change
▼ 0.52

%Change
▼ 0.13

HIGH	LOW	VOLUME	VALUE (KHR)
407.86	403.64	62,383	290,433,100

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,880	6,880	0	0	5.36	2,980,162	18,842	130.02	32.47
CGSM	2,410	2,410	0	0	120.50	4,721,844	16,328	39.23	9.80
DBDE	2,140	2,160	▲ 20	▲ 0.93	-	13,957	7,466	16.06	4.01
GTI	8,100	7,980	▼ 120	▼ 1.48	166.25	319,200	7,433	59.00	14.73
JSL	2,670	2,700	▲ 30	▲ 1.12	-	69,417	136	0.37	0.09
MJQE	2,020	2,020	0	0	54.59	654,600	9,116	18.37	4.59
PAS	11,980	11,920	▼ 60	▼ 0.50	8.07	1,022,402	445	5.33	1.33
PEPC	2,740	2,740	0	0	-	205,349	71	0.19	0.05
PPAP	13,640	13,400	▼ 240	▼ 1.76	4.54	277,170	451	6.05	1.51
PPSP	2,130	2,120	▼ 10	▼ 0.47	3.11	152,375	6,882	14.46	3.61
PWSA	6,300	6,320	▲ 20	▲ 0.32	6.46	549,670	2,815	17.79	4.44

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 29 May 2025, the CSX index saw a decrease of 0.13%, closing at 405.75 points. The main board saw mix results; PWSA increased by 0.32%. Meanwhile, GTI decreased by 1.48%, PAS decreased by 0.50%, PPAP decreased by 1.76%, and PPSP decreased by 0.47%. ABC, CGSM, MJQE, and PEPC showed no changes. Over on the growth board, both DBDE and JSL increased by 0.93% and 1.12%, respectively. The total trading volume for the day reached 62,383 shares, with a trading value of KHR 290 million.

Disclosure

- PWSA: Increase in Net Profit
- CGSM: Press Release on the Minutes of the General Shareholders' Meeting
- CGSM: Decision on Dividend Distribution

Economic and Business News

Cambodia's 2 largest state-owned ports disclose net profits in Q1

In the first quarter of 2025, Cambodia's two state-owned ports reported contrasting performances. Sihanoukville Autonomous Port (PAS) experienced a 68% drop in net profit to \$2.62 million due to unrealized foreign exchange losses from the Japanese Yen. In contrast, Phnom Penh Autonomous Port (PPAP) saw its net profit surge by 134% to \$3.6 million, attributed to transparent and efficient port operations that effectively met customer needs. *(Khmer Times)*

Unified visa for Asean region to be a tourism game changer

Cambodia stands to benefit significantly from the proposed Unified ASEAN Visa, a Schengen-style system that would allow seamless travel across six Southeast Asian countries without the hassle of applying for multiple entry permits. This initiative is expected to boost Cambodia's tourism by simplifying entry procedures, increasing international arrivals, and positioning the country as a key destination rather than a secondary stop. Experts highlight that the unified visa could enhance Cambodia's visibility, stimulate economic sectors such as hospitality, transport, and retail, and attract more investment in infrastructure. *(Khmer Times)*

Cambodian PM meets executives of four major Japanese companies

During his official visit to Japan on May 28, Prime Minister Hun Manet met with executives from four major Japanese firms—Minebea Mitsumi Inc., KOUE SHOJI Co., Ltd., NTT DOCOMO GLOBAL Inc., and the Japan Bank for International Cooperation (JBIC)—to discuss investment opportunities in Cambodia. The companies expressed strong interest in expanding operations in sectors such as manufacturing, waste recycling, digital technology, infrastructure, and clean energy. Notably, Minebea Mitsumi is set to complete a new factory in Cambodia by year-end, and NTT DOCOMO plans to explore digital sector investments. Hun Manet welcomed their interest, highlighted government incentives for foreign investors, and encouraged deeper collaboration with Cambodian ministries to realize potential projects. *(Khmer Times)*