

DAILY Market Update

28 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
406.27
Change
▼ 0.20
%Change
▼ 0.05

HIGH	LOW	VOLUME	VALUE (KHR)
407.73	405.48	124,715	495,058,960

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,880	▼ 20	▼ 0.29	5.36	2,980,162	13,791	95.08	23.75
CGSM	2,410	2,410	0	0	120.50	4,721,844	1,726	4.16	1.04
DBDE	2,140	2,140	0	0	-	13,828	1,043	2.22	0.56
GTI	8,200	8,100	▼ 100	▼ 1.22	168.75	324,000	24,251	194.96	48.70
JSL	2,640	2,670	▲ 30	▲ 1.14	-	68,646	741	1.97	0.49
MJQE	2,020	2,020	0	0	54.59	654,600	8,287	16.68	4.17
PAS	11,920	11,980	▲ 60	▲ 0.50	8.11	1,027,548	246	2.95	0.74
PEPC	2,740	2,740	0	0	-	205,349	112	0.31	0.08
PPAP	13,380	13,640	▲ 260	▲ 1.94	4.62	282,135	797	10.64	2.66
PPSP	2,150	2,130	▼ 20	▼ 0.93	3.13	153,094	72,771	153.04	38.23
PWSA	6,320	6,300	▼ 20	▼ 0.32	6.44	547,931	2,734	17.25	4.31

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 28 May 2025, the CSX index saw a decrease of 0.05%, closing at 406.27 points. The main board saw mix results; PAS increased by 0.50%, and PPAP increased by 1.94%. Meanwhile, ABC decreased by 0.29%, GTI decreased by 1.22%, PPSP decreased by 0.93%, and PWSA decreased by 0.32%. CGSM, MJQE, and PEPC showed no changes. Over on the growth board, DBDE had no changes, while JSL increased by 1.14%. The total trading volume for the day reached 124,715 shares, with a trading value of KHR 495 million.

Disclosure

- No disclosure

Economic and Business News

Government to introduce debt securities to fund infrastructure projects

The Cambodian government is set to introduce infrastructure debt securities, enabling public and private infrastructure companies to raise capital through bond issuance for various development projects. The Securities and Exchange Regulator of Cambodia (SERC), with support from the Cambodia-Australia Partnership for Resilient Economic Development (CAPRED), has drafted regulations outlining the conditions and procedures for issuing these bonds. Approved by Deputy Prime Minister Hun Pormmoniroth, the drafts comprise seven chapters and 25 articles, aiming to ensure transparency and accountability. According to SERC Director-General Sou Socheat, the initiative diversifies investment opportunities and financial instruments available in Cambodia's securities market. Cambodia requires around \$36 billion for infrastructure projects from 2023 to 2033. So far, \$368 million has been raised via corporate bonds and \$158.85 million through government bonds since 2022. The bond market plays a growing role in Cambodia's capital market, rooted in collaborations with the Korea Exchange since 2006, culminating in the establishment of the Cambodia Securities Exchange (CSX) in 2010. *(Khmer Times)*

Senate President proposes direct flights between Moscow and Cambodia

Cambodian Senate President Hun Sen has requested Russia to establish direct flights to Cambodia to strengthen bilateral ties, enhance tourism, and promote people-to-people exchanges. The request was made during a meeting with Russian Prosecutor General Igor Krasnov in Phnom Penh. Hun Sen praised the growing Cambodia-Russia relationship across legislative, executive, and judicial sectors and expressed hope for deeper cooperation in law enforcement and justice. He also emphasized the importance of boosting trade, investment, and human resource development, and extended an invitation to Dmitry Medvedev to visit Cambodia. Krasnov reaffirmed Russia's appreciation for the longstanding friendship, highlighting recent legal cooperation agreements and training initiatives. He pledged to forward the direct flights proposal to Russian leadership and expressed optimism about future travel and tourism links. *(Khmer Times)*