

DAILY Market Update

27 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

406.47

Change▲ 0.19

%Change▲ 0.05

HIGH

LOW

VOLUME

VALUE (KHR)

407.33

405.75

57,965

382,766,860

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading	
								Value (KHRm)	Value (USDk)
ABC	6,900	6,900	0	0	5.37	2,988,825	16,997	117.31	29.30
CGSM	2,410	2,410	0	0	120.50	4,721,844	1,115	2.69	0.67
DBDE	2,140	2,140	0	0	-	13,828	2,853	6.07	1.52
GTI	8,200	8,200	0	0	170.83	328,000	25,974	209.50	52.34
JSL	2,600	2,640	▲ 40	▲ 1.54	-	67,874	6,185	16.47	4.12
MJQE	2,030	2,020	▼ 10	▼ 0.49	54.59	654,600	7,310	14.77	3.69
PAS	11,900	11,920	▲ 20	▲ 0.17	8.07	1,022,402	766	9.17	2.29
PEPC	2,670	2,740	▲ 70	▲ 2.62	-	205,349	158	0.42	0.11
PPAP	13,400	13,380	▼ 20	▼ 0.15	4.53	276,757	582	7.76	1.94
PPSP	2,150	2,150	0	0	3.16	154,531	2,589	5.57	1.39
PWSA	6,300	6,320	▲ 20	▲ 0.32	6.46	549,670	2,474	15.58	3.89

DEBT SECURITIES

TERM SOFR (%)					1M	3M
Secured Overnight Financing Rate					4.33	4.33
Source: CME Group					6M	12M
					4.27	4.05
TERM DEPOSIT (%)					1M	3M
Average Rate of Top 5 Banks by Total Assets					1.50	2.43
Source: RGS Research					6M	12M
					3.30	4.23
No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate	
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a	
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a	
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)	
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)	
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a	
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher	
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a	
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a	
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a	
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a	
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a	
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a	
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%	
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)	
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%	
Total Bond Issuance			274.5			

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News Highlights

CSX Index

On 27 May 2025, the CSX index saw an increase of 0.05%, closing at 406.47 points. The main board saw mix results; PAS increased by 0.17%, PEPC increased by 2.62%, and PWSA increased by 0.32%. Meanwhile, MJQE decreased by 0.49%, and PPAP decreased by 0.15%. ABC, CGSM, GTI, and PPSP showed no changes. Over on the growth board, DBDE had no changes, while JSL increased by 1.54%. The total trading volume for the day reached 57,965 shares, with a trading value of KHR 382 million.

Disclosure

- No disclosure

Economic and Business News

New Chinese chamber aims to boost investments, trade

A new Chinese business chamber, the Cambodia Hubei Province Chu Merchants Association, has been officially launched in Phnom Penh to strengthen investment and trade ties between Cambodia and China, particularly with entrepreneurs from China's Hubei province. Presided over by Chea Vuthy, Secretary General of the Cambodian Investment Board, the event highlighted Cambodia's growing status as a regional investment hub. Vuthy emphasized Cambodia's stable political environment, strong economic performance, strategic location, and favorable trade agreements as key attractions for investors. *(Khmer Times)*

Cambodia, Thailand set \$15B bilateral trade target by 2027

Cambodia and Thailand have reaffirmed their commitment to strengthen economic cooperation, setting a bilateral trade target of \$15 billion by 2027, according to Cambodia's Ministry of Foreign Affairs and International Cooperation. Key areas of collaboration include trade, tourism, agriculture, cultural exchange, and the development of Special Economic Zones (SEZs) along their shared border. A major infrastructure project, the Stung Bot-Ban Nong Ian Friendship Bridge, is expected to further boost cross-border trade and logistics. Bilateral trade reached \$1.49 billion in the first four months of 2025, up 6.4% from the previous year, underscoring strong and growing economic ties between the two countries. *(Khmer Times)*

Labour Ministry signs MoU with Japan International Labour Foundation (JILAF) to strengthen support for workers in the informal economy

On Monday, Cambodia's Ministry of Labour and Vocational Training (MLVT) and the Japan International Labour Foundation (JILAF) signed a Memorandum of Understanding (MoU) in Tokyo to enhance cooperation on the Supporting Grass Roots Activities (SGRA) project. The initiative aims to improve the livelihoods of informal economy workers in Cambodia through vocational training, financial management workshops, and access to social protection. This partnership aligns with Cambodia's Pentagonal-Phase 1 Strategy and Japan's support for vulnerable workers such as street vendors, tuk-tuk drivers, and domestic workers. *(Khmer Times)*