

# DAILY Market Update

**19 May 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX Main Board

*Source: CSX*

<b>405.64</b>	<b>Change</b> ▼ 1.21	<b>%Change</b> ▼ 0.30
<b>HIGH</b>	<b>LOW</b>	<b>VOLUME</b>
406.98	404.31	51,602
<b>VALUE (KHR)</b>		
287,335,690		

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,900	▼ 20	▼ 0.29	5.37	2,988,825	16,280	112.23	28.04
CGSM	2,420	2,410	▼ 10	▼ 0.41	50.21	4,721,844	2,666	6.40	1.60
DBDE	2,110	2,110	0	0	70.33	13,634	3,408	7.15	1.79
GTI	7,400	7,800	▲ 400	▲ 5.41	162.50	312,000	13,610	103.31	25.82
JSL	2,720	2,880	▲ 160	▲ 5.88	28.24	74,045	3,481	9.63	2.41
MJQE	2,020	2,020	0	0	54.59	654,600	12,419	25.07	6.26
PAS	11,920	11,860	▼ 60	▼ 0.50	8.02	1,017,256	480	5.71	1.43
PEPC	2,790	2,600	▼ 190	▼ 6.81	-	194,857	82	0.23	0.06
PPAP	14,020	13,940	▼ 80	▼ 0.57	5.46	288,340	587	8.23	2.06
PPSP	2,110	2,120	▲ 10	▲ 0.47	9.68	152,375	2,001	4.22	1.05
PWSA	6,320	6,320	0	0	6.46	549,670	3,477	21.94	5.48

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	1M	3M
	<b>4.32</b>	<b>4.32</b>
	6M	12M
	<b>4.26</b>	<b>4.06</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.43</b>
	6M	12M
	<b>3.30</b>	<b>4.23</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

#### Disclaimer

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## News Highlights

### CSX Index

On 19 May 2025, the CSX index saw a decrease of 0.30%, closing at 405.64 points. Most stocks on the main board saw a decrease; GTI increased by 5.41%, and PPSP increased by 0.47%. Meanwhile, ABC decreased by 0.29%, CGSM decreased by 0.41%, PAS decreased by 0.50%, PEPC decreased by 6.81%, and PPAP decreased by 0.57%. MJQE and PWSA showed no changes. Over on the growth board, DBDE had no changes, while JSL increased by 5.88%. The total trading volume for the day reached 51,602 shares, with a trading value of KHR 287 million.

### Disclosure

- GTI: Decision on Organizing of General Shareholders Meeting
- GTI: Delay in release of the first quarterly report of 2025 of Grand Twins
- DBDE: The First Quarterly Report 2025 of DBD Engineering Plc.
- JSL: The First Quarterly Report 2025 of JSL Plc.
- RRC32A: First Quarterly Report 2025 of Royal Railway Plc.
- PPAP: Announcement on Business Outcome for April and for the first 4 Months of 2025 of PPAP
- PPAP: First quarterly report of PPAP in 2025
- CGSM: The First Quarterly Report 2025 of CAMGSM Plc.

### Economic and Business News

#### KHR cross-border payments now available in four countries

Cambodians can now make cross-border payments in Thailand, Vietnam, Laos, and Malaysia using Khmer Riel (KHR) via QR code scanning, without needing to convert to U.S. dollars. This advancement is part of the National Bank of Cambodia's (NBC) ongoing efforts to promote the national currency. Deputy Governor Yim Leat highlighted the role of the Bakong system and KHQR, launched in July 2022, in enabling secure, efficient regional transactions and reducing costs. The NBC is also issuing new banknotes to meet economic demand and replace worn currency, while continuing to educate the public about the benefits of using the Riel in digital payments. *(Khmer Times)*

#### Royal Group SEZs offer jobs to more than 50,000 workers

Royal Group Phnom Penh SEZ Plc (PPSP) announced that its two Special Economic Zones (SEZs)—Phnom Penh SEZ and the new Kandal SEZ—have collectively surpassed 50,000 employees, with 50,746 workers as of April 2025. This includes over 800 foreign professionals from 13 countries, mainly from China, Japan, and Vietnam, highlighting the zones' international reach. Home to 117 companies from 14 countries, the SEZs are key hubs for manufacturing and industrial growth in Cambodia. In Q1 2025, exports from the zones hit \$431 million, an 8.6% increase from the same period in 2024. *(Khmer Times)*