

DAILY Market Update

13 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

Source: CSX

405.74	Change ▼ 0.99	%Change ▼ 0.24
HIGH	LOW	VOLUME
408.01	405.72	71,082
VALUE (KHR)		
392,495,960		

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,900	0	0	5.37	2,988,825	20,991	145.21	36.28
CGSM	2,420	2,410	▼ 10	▼ 0.41	50.21	4,721,844	1,999	4.82	1.20
DBDE	2,090	2,100	▲ 10	▲ 0.48	70.00	13,569	2,852	5.97	1.49
GTI	7,140	7,060	▼ 80	▼ 1.12	147.08	282,400	25,571	178.33	44.56
JSL	2,860	2,860	0	0	28.04	73,531	3,910	11.43	2.85
MJQE	2,040	2,030	▼ 10	▼ 0.49	54.86	657,841	16,260	33.02	8.25
PAS	11,980	12,000	▲ 20	▲ 0.17	8.12	1,029,264	691	8.23	2.06
PEPC	2,810	2,800	▼ 10	▼ 0.36	-	209,846	366	1.02	0.26
PPAP	14,200	14,120	▼ 80	▼ 0.56	5.53	292,063	531	7.50	1.87
PPSP	2,120	2,120	0	0	9.68	152,375	3,599	7.59	1.90
PWSA	6,300	6,300	0	0	6.44	547,931	1,074	6.77	1.69

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.33	4.33
	6M	12M
	4.25	4.05

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 13 May 2025, the CSX index saw a decrease of 0.24%, closing at 405.74 points. Most stocks on the main board saw a decrease; PAS increased by 0.17%. Meanwhile, CGSM decreased by 0.41%, GTI decreased by 1.12%, MJQE decreased by 0.49%, PEPC decreased by 0.36%, and PPAP decreased by 0.56%. ABC, PPSP and PWSA had no changes. Over on the growth board, DBDE increased by 0.48%, while JSL did not change. The total trading volume for the day reached 71,082 shares, with a trading value of KHR 392 million.

Disclosure

- PWSA: Press Release on The Postponement of The First Quarterly Report for FY2025 of Phnom Penh Water Supply Authority
- RMAC25A: The Delay in Releasing 1st Quarterly Report 2025 of RMA (CAMBODIA) PLC.
- JSL: Decrease in Revenue
- DBDE: Decrease in Net Profit
- PPAP: Increase in Revenue and Net Profit
- MJQE: Press Release On Delay in Release the First Quarterly Report of 2025 of Mengly J. Quach Education Plc.
- PEPC: Change of Member of Audit Committee
- PEPC: Change of Board of Director
- CGSM: Decrease in Operating Profit

Economic and Business News

Phnom Penh ranks as the fourth most expensive city in ASEAN

Phnom Penh ranks as the fourth most expensive city in Southeast Asia according to Numbeo's 2025 Cost of Living Index, following Singapore (79.1), Phuket (38.1), and Bangkok (37.1). Remaining cities in the top ten include Manila (34.3), Pattaya (33.6), Kuala Lumpur (33.3), Ho Chi Minh City (28.5), Jakarta (28.4) and Hanoi (27.7). With an index of 36.9, Phnom Penh's rising living costs are attributed to foreign investment, tourism growth, and heavy reliance on imported goods, which are subject to high taxes. Despite an average city-centre rent of \$400 and \$3 per meal, low-income workers, especially in garment and construction sectors, struggle with affordability. *(Khmer Times)*

One-Stop Service reviews the application of \$318m investment projects

The Council for the Development of Cambodia (CDC) held a One-Stop Service meeting on May 12 to review 13 investment project applications totaling \$318 million. Projects include expansion of an iron ore business in Kampot, new manufacturing operations in Kandal, Kampong Speu, Takeo, Kampot and Monduliri, and a 150-megawatt wind power generation station. *(Khmer Times)*