

DAILY

Market Update

12 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

406.73

Change

▲ 1.10

%Change

▲ 0.27

HIGH

LOW

VOLUME

VALUE (KHR)

407.05

405.44

43,420

213,435,460

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,920	6,900	▼ 20	▼ 0.29	6.07	2,988,825	13,748	95.02	23.74
CGSM	2,410	2,420	▲ 10	▲ 0.41	50.42	4,741,436	1,683	4.06	1.01
DBDE	2,090	2,090	0	0	69.67	13,505	1,850	3.87	0.97
GTI	7,100	7,140	▲ 40	▲ 0.56	148.75	285,600	2,009	14.30	3.57
JSL	3,130	2,860	▼ 270	▼ 8.63	28.04	73,531	6,021	17.87	4.46
MJQE	2,040	2,040	0	0	55.14	661,081	16,538	33.56	8.38
PAS	11,980	11,980	0	0	8.11	1,027,548	467	5.60	1.40
PEPC	2,590	2,810	▲ 220	▲ 8.49	-	210,595	288	0.81	0.20
PPAP	14,200	14,200	0	0	5.56	293,718	1,392	19.70	4.92
PPSP	2,110	2,120	▲ 10	▲ 0.47	9.68	152,375	1,323	2.80	0.70
PWSA	6,300	6,300	0	0	6.44	547,931	5,972	37.59	9.39

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

1M

3M

4.33

4.31

6M

12M

4.21

3.97

1M

3M

1.50

2.43

6M

12M

3.30

4.23

1M

3M

1.50

2.43

6M

12M

3.30

4.23

Source: RGS Research

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 12 May 2025, the CSX index saw an increase of 0.27%, closing at 406.73 points. The main board saw mix results; CGSM increased by 0.41%, GTI increased by 0.56%, PEPC increased by 8.49%, and PPSP increased by 0.47%. Meanwhile, ABC decreased by 0.29%. MJQE, PAS, PPAP, and PWSA had no changes. Over on the growth board, DBDE showed no changes, but JSL did decrease by 8.63%. The total trading volume for the day reached 43,420 shares, with a trading value of KHR 213 million.

Disclosure

- No disclosures

Economic and Business News

Microfinance loans reach over \$5 billion in Q1 2025

In Q1 2025, Cambodia's microfinance sector issued \$5.37 billion in loans—a 4.1% increase from the previous quarter—serving over 1.5 million borrowers (up 1.7%). Deposits rose 9.6% to \$2.78 billion, though depositor numbers fell 8.8%. The portfolio at risk over 30 days (PAR+30) increased to 9.5%. Despite rising overdue loans, the sector remains stable and vital for economic growth, especially for MSMEs in rural areas. Loans mainly supported household consumption, agriculture, and trade. Microfinance institutions are enhancing access to credit through partnerships with initiatives like the Credit Guarantee Corporation of Cambodia (CGCC) and SME Bank. The broader banking sector also showed strong fundamentals, with total assets reaching \$94.6 billion by February 2025. *(Khmer Times)*

Cambodia's export up 14 pct during January-April period

Cambodia exported \$9.13 billion worth of goods in the first four months of 2025, marking a 14% year-on-year increase, according to an official customs report. Key exports included garments, footwear, bicycles, solar panels, and agricultural products. The top export markets were the U.S., Vietnam, Japan, China, and Canada. Imports rose 19.7% to \$10.36 billion, driven by petroleum, raw materials, vehicles, and electronics. Trade growth was bolstered by the Regional Comprehensive Economic Partnership (RCEP) and the Cambodia-China Free Trade Agreement (CCFTA), which have also attracted more foreign investment. *(Khmer Times)*

Cambodia joins other nations to tap biodiversity finance solutions

Cambodia participated in the sixth Global Conference on Biodiversity Finance in Chile, organized by the UNDP's Biodiversity Finance Initiative (BIOFIN), which brought together global leaders to discuss financing solutions for nature. As a BIOFIN member since 2019, Cambodia has developed key biodiversity finance tools, including a finance plan identifying five priority solutions. The conference emphasized increasing private sector involvement through instruments like green bonds and benefit-sharing. Experts highlighted Cambodia's potential to lead in sustainable tourism by using biodiversity-linked bonds and integrating them into broader policy frameworks to preserve natural capital and attract investment. *(Khmer Times)*