

DAILY Market Update

7 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
405.73
Change
▼ 0.79

%Change
▼ 0.19

HIGH	LOW	VOLUME	VALUE (KHR)
407.29	405.37	89,909	398,023,810

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,900	6,860	▼ 40	▼ 0.58	6.03	2,971,498	37,713	259.29	64.77
CGSM	2,400	2,410	▲ 10	▲ 0.42	50.21	4,721,844	1,252	3.01	0.75
DBDE	2,100	2,090	▼ 10	▼ 0.48	69.67	13,505	1,917	3.99	1.00
GTI	7,140	7,120	▼ 20	▼ 0.28	148.33	284,800	2,131	15.17	3.79
JSL	3,160	3,150	▼ 10	▼ 0.32	30.88	80,987	15	0.05	0.01
MJQE	2,180	2,160	▼ 20	▼ 0.92	58.38	699,969	40,835	88.78	22.18
PAS	11,960	11,920	▼ 40	▼ 0.33	8.07	1,022,402	79	0.95	0.24
PEPC	2,700	2,560	▼ 140	▼ 5.19	-	191,859	29	0.08	0.02
PPAP	14,180	14,160	▼ 20	▼ 0.14	5.55	292,891	17	0.24	0.06
PPSP	2,100	2,120	▲ 20	▲ 0.95	9.68	152,375	4,489	9.41	2.35
PWSA	6,300	6,260	▼ 40	▼ 0.63	6.40	544,452	3,364	21.10	5.27

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 7 May 2025, the CSX index saw a decrease of 0.19%, closing at 405.73 points. Most stocks saw a decrease; Only CGSM increased by 0.42% and PPSP increased by 0.95%. Meanwhile, ABC decreased by 0.58%, GTI decreased by 0.28%, MJQE decreased by 0.92%, PAS decreased by 0.33%, PEPC decreased by 5.19%, PPAP decreased by 0.14%, and PWSA decreased by 0.63%. Over on the growth board, both DBDE and JSL decreased by 0.48% and 0.32%, respectively. The total trading volume for the day reached 89,909 shares, with a trading value of KHR 398 million.

Disclosure

- No disclosure

Economic and Business News

E-commerce contributes 6.68 pct to Cambodia's GDP in 2024

In 2024, Cambodia's e-commerce market contributed \$1.51 billion (6.68% of GDP), with revenue projected to rise to \$1.78 billion in 2025, according to the Ministry of Commerce's iTrade Bulletin. The sector's growth is driven by widespread internet access, mobile payments, and heavy use of social media platforms like Facebook, TikTok, and Telegram for online sales. The country has 21.9 million internet subscribers, 30 million e-wallet accounts, and a population of 17 million. Officials and experts cite e-commerce as a key driver of future economic growth, supported by strong 4G coverage and rising digital engagement. *(Khmer Times)*

PM launches \$90 million Takhmao wastewater treatment project

Cambodian Prime Minister Hun Manet inaugurated a \$90 million wastewater treatment project in Takhmao City, Kandal province, funded by a concessional loan from South Korea. Aimed at improving public health and environmental protection, the project includes a treatment plant using natural filtration, seven pumping stations, 125.3 km of sewer network, and stormwater drainage along National Road No. 21. It will serve six communes across 974 hectares, benefiting over 24,000 households. Scheduled for completion in 2027, the initiative aligns with Cambodia's goal to reduce untreated wastewater by 50% by 2030 and strengthens the longstanding Cambodia-South Korea partnership. *(Khmer Times)*

Vehicle imports surge amid rising demand for family cars

In Q1 2025, Cambodia saw a 51% surge in vehicle imports, totaling \$554 million, driven by rising demand for family cars. Prime Minister Hun Manet linked this trend to improved living standards and reaffirmed the government's commitment to expanding infrastructure to support economic growth. While the report didn't specify the share of new vs. used cars, Cambodia is also advancing domestic vehicle assembly, with major brands like Ford, Toyota, and BYD investing in local plants. This shift supports the government's vision to establish Cambodia as a regional hub for auto parts and electronic component production. *(Khmer Times)*