

DAILY

Market Update

6 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

406.52

Change

▼ 4.21

%Change

▼ 1.03

	HIGH	LOW	VOLUME	VALUE (KHR)
	408.53	405.66	215,847	1,256,560,130

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,100	6,900	▼ 200	▼ 2.82	6.07	2,988,825	142,172	982.29	245.27
CGSM	2,410	2,400	▼ 10	▼ 0.41	50.00	4,702,251	3,209	7.71	1.92
DBDE	2,100	2,100	0	0	70.00	13,569	921	1.93	0.48
GTI	7,140	7,140	0	0	148.75	285,600	14,659	102.99	25.72
JSL	3,190	3,160	▼ 30	▼ 0.94	30.98	81,244	55	0.17	0.04
MJQE	2,170	2,180	▲ 10	▲ 0.46	58.92	706,450	40,178	87.46	21.84
PAS	11,980	11,960	▼ 20	▼ 0.17	8.09	1,025,833	145	1.73	0.43
PEPC	2,780	2,700	▼ 80	▼ 2.88	-	202,352	88	0.24	0.06
PPAP	14,200	14,180	▼ 20	▼ 0.14	5.56	293,304	155	2.18	0.54
PPSP	2,100	2,100	0	0	9.59	150,938	5,666	11.84	2.96
PWSA	6,320	6,300	▼ 20	▼ 0.32	6.44	547,931	9,575	60.12	15.01

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.34	4.31
	6M	12M
	4.18	3.92

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 6 May 2025, the CSX index saw a decrease of 1.03%, closing at 406.52 points. Most stocks on the main board saw a decrease; Only MJQE increased by 0.46%. Meanwhile, ABC decreased by 2.82%, CGSM decreased by 0.41%, PAS decreased by 0.17%, PEPC decreased by 2.88%, PPAP decreased by 0.14%, and PWSA decreased by 0.32%. GTI and PPSP had no changes. Over on the growth board, DBDE had no changes, while JSL decreased by 0.94%. The total trading volume for the day reached 215,847 shares, with a trading value of KHR 1,256 million.

Disclosure

- No disclosure

Economic and Business News

Cambodia earns \$209 million from milled rice export in first 4 months

Cambodia exported 282,315 tonnes of milled rice between January and April 2025, generating \$209 million in revenue, according to the Cambodia Rice Federation. The exports, conducted by 48 companies, reached 59 countries, with China remaining a key market. Fragrant rice made up the majority (77.94%) of exports, followed by white rice, parboiled, organic, and other types. The Ministry of Commerce attributed this success to trade agreements like the Regional Comprehensive Economic Partnership (RCEP) and the Cambodia-China Free Trade Agreement (CCFTA), which offer tariff concessions and have boosted exports of various high-quality agricultural products to China and other member countries. *(Khmer Times)*

NBC to conduct 12th Macroeconomic Conference on SMEs

The National Bank of Cambodia (NBC) will host the 12th Annual Macroeconomic Conference in December 2025, centered on promoting small and medium enterprises (SMEs) as drivers of Cambodia's economic development. SMEs, which contribute around 58% of the country's GDP, are key to job creation, income generation, and rural development but face challenges like limited financing, weak governance, and restricted market access. To address these issues, the government has implemented support measures including simplified registration, training centers, low-interest loans, and tax incentives. NBC's conference aims to foster dialogue and research on SME growth, focusing on formalization, global supply chain integration, access to venture capital, and ESG principles. Submissions for conference papers are open until May 15, with selected works published and awarded. Meanwhile, the microfinance sector continues to support SMEs, with MFIs adapting services and collaborating with programs like the Credit Guarantee Corporation of Cambodia (CGCC) and SME Bank to ease credit access. As of 2024, 43,970 SMEs are officially registered, employing over 476,000 people, including more than 144,000 women . *(Khmer Times)*