

DAILY

Market Update

5 May 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

Source: CSX

410.73

Change

▲ 0.13

%Change

▲ 0.03

	HIGH	LOW	VOLUME	VALUE (KHR)
	412.13	409.65	131,547	824,655,270

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,160	7,100	▼ 60	▼ 0.84	6.24	3,075,457	94,982	676.04	168.84
CGSM	2,410	2,410	0	0	50.21	4,721,844	4,444	10.71	2.67
DBDE	2,090	2,100	▲ 10	▲ 0.48	70.00	13,569	4,922	10.24	2.56
GTI	7,080	7,140	▲ 60	▲ 0.85	148.75	285,600	3,624	25.76	6.43
JSL	3,150	3,190	▲ 40	▲ 1.27	31.27	82,015	321	1.01	0.25
MJQE	2,160	2,170	▲ 10	▲ 0.46	58.65	703,209	13,895	30.08	7.51
PAS	11,940	11,980	▲ 40	▲ 0.34	8.11	1,027,548	677	8.10	2.02
PEPC	2,550	2,780	▲ 230	▲ 9.02	-	208,347	229	0.64	0.16
PPAP	14,100	14,200	▲ 100	▲ 0.71	5.56	293,718	821	11.70	2.92
PPSP	2,110	2,100	▼ 10	▼ 0.47	9.59	150,938	4,616	9.69	2.42
PWSA	6,300	6,320	▲ 20	▲ 0.32	6.46	549,670	8,259	51.94	12.97

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.34	4.30
	6M	12M
	4.16	3.88

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 5 May 2025, the CSX index saw an increase of 0.03%, closing at 410.73 points. Most stocks on the main board saw an increase; GTI increased by 0.85%, MJQE increased by 0.46%, PAS increased by 0.34%, PEPC increased by 9.02%, PPAP increased by 0.71%, and PWSA increased by 0.32%. Meanwhile, ABC decreased by 0.84%, and PPSP decreased by 0.47%. Only CGSM had no changes. Over on the growth board, both DBDE and JSL increased by 0.48% and 1.27%, respectively. The total trading volume for the day reached 131,547 shares, with a trading value of KHR 824 million.

Disclosure

- No disclosure

Economic and Business News

Cambodia, US to begin trade talks in Washington on May 14-15
Cambodia and the United States will hold a new round of trade negotiations on May 14-15 in Washington, D.C., following virtual preparatory talks on May 2. Led by Deputy Prime Minister Sun Chanthol and US Trade Representative Sarah Ellerman, the talks aim to deepen economic ties and investment. Cambodia is pushing to expand market access and reduce tariffs on its exports, while the US appears to seek increased Cambodian imports of American goods. Business leader Lor Vichet proposed importing \$1 billion in US goods annually and suggested zero-percent tariffs on them to create a more favorable trade environment. *(Khmer Times)*

Techo International Airport construction reviewed ahead of operation on July 10
A joint working group meeting on Friday reviewed the near-complete construction of Cambodia's \$1.5 billion Techo International Airport (TIA), which is scheduled to begin operations on July 10, 2025. Chaired by Minister Mao Havannall and attended by Cambodia Airport Investment Co. Ltd. officials, the meeting focused on final construction stages, certification processes, and preparations for the airport's opening. Located about 20 km south of Phnom Penh, TIA is 96% complete and capable of handling large aircraft like the Airbus A380. The development comes as Cambodia's aviation sector saw record growth in 2024, with 6.2 million passengers served by 31 airlines. *(Khmer Times)*

Cambodia, Iran to firm up economic cooperation
Cambodia and Iran have agreed to strengthen long-term economic cooperation, focusing on sectors such as petrochemicals, nanotechnology, aerospace, construction, and infrastructure, including potential direct flights between Tehran and Phnom Penh. The agreement was discussed during a meeting in Phnom Penh between Cambodian Deputy Prime Minister Sun Chanthol and Iranian Ambassador Ali Akbar Nazari. Iran expressed interest in providing technical expertise and called for a bilateral investment protection treaty, while Cambodia welcomed Iranian investment and committed to fast-tracking the treaty review. *(Khmer Times)*