

DAILY Market Update

28 April 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

Source: CSX

	409.28	Change ▼ 0.07	%Change ▼ 0.02
HIGH	409.92		
LOW	407.47		
VOLUME	110,786		
VALUE (KHR)	666,231,740		

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,120	7,100	▼ 20	▼ 0.28	6.24	3,075,457	60,869	430.89	107.67
CGSM	2,400	2,400	0	0	50.00	4,702,251	19,499	46.62	11.65
DBDE	2,100	2,100	0	0	70.00	13,569	253	0.53	0.13
GTI	7,100	7,080	▼ 20	▼ 0.28	147.50	283,200	22,383	156.93	39.21
JSL	3,160	3,190	▲ 30	▲ 0.95	31.27	82,015	421	1.34	0.33
MJQE	2,140	2,130	▼ 10	▼ 0.47	57.57	690,247	2,300	4.88	1.22
PAS	11,940	11,940	0	0	8.08	1,024,117	267	3.18	0.79
PEPC	2,600	2,800	▲ 200	▲ 7.69	-	209,846	3	0.01	0.00
PPAP	14,120	14,000	▼ 120	▼ 0.85	5.49	289,581	543	7.59	1.90
PPSP	2,130	2,130	0	0	9.73	153,094	3,552	7.49	1.87
PWSA	6,340	6,320	▼ 20	▼ 0.32	4.94	549,670	1,370	8.64	2.16

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.32	4.28
	6M	12M
	4.13	3.86

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 28 April 2025, the CSX index saw a decrease of 0.02%, closing at 409.28 points. Most stocks on the main board saw a decrease; only PEPC increased by 7.69%. Meanwhile, ABC decreased by 0.28%, GTI decreased by 0.28%, MJQE decreased by 0.47%, PPAP decreased by 0.85%, and PWSA decreased by 0.32%. CGSM, PAS, and PPSP had no changes. Over on the growth board, DBDE had no changes, while JSL increased by 0.95%. The total trading volume for the day reached 110,786 shares, with a trading value of KHR 666 million.

Disclosure

- PPSP: Press Release on the Minutes of the General Shareholders' Meeting
- PWSA: The Fourth Quarterly Report 2024 of PWSA

Economic and Business News

Kingdom's airports handle 1.96M air passengers in Q1

In the first quarter of 2025, Cambodia's airports welcomed 1.96 million air travelers, a 19% increase from the previous year, according to the State Secretariat of Civil Aviation (SSCA). Flights handled rose 19% to 17,434, and air cargo volume grew 10% to 17,147 tonnes. SSCA projects 7.5 million air passengers for 2025, up 20% from 2024, driven by more tourists, investors, better airport facilities, and expanded flight connections. Cambodia's airports now link to 34 cities in 12 countries through 31 airlines, with new international routes from Turkish Airlines, Etihad Airways, and Emirates. *(Khmer Times)*

Cambodia, Japan launch cross-border payment collaboration

The National Bank of Cambodia (NBC) and the Payments Japan Association (PJA) have signed an MoU to enable cross-border QR code payments between Cambodia's KHQR and Japan's JPQR systems. The cooperation will roll out in two phases: Phase 1 (early 2025) will allow Cambodians to scan JPQR in Japan, while Phase 2 (end of 2025) will allow Japanese users to scan KHQR in Cambodia. ACLEDA Bank and Sathapana Bank are designated by NBC, while NETSTARS will handle operations for PJA. The project aims to promote digital payments, boost tourism, simplify transactions, and support economic growth. This builds on a 2023 agreement between NBC and Japan's METI. *(Khmer Times)*

Cambodia, South Korea connect credit networks

Credit Bureau Cambodia (CBC) and Korea Credit Bureau (KCB) have launched the Cross-Border Credit Report Sharing Service, allowing financial institutions in Cambodia and South Korea to securely access verified credit histories across borders. This initiative aims to support more informed lending, especially for Cambodian workers in Korea and Korean citizens in Cambodia. Developed over several years, the service ensures data accuracy and regulatory compliance. It builds on a 2024 MoU signed during the Korea-Cambodia Business Forum. Leaders from both bureaus highlighted the service's role in promoting financial inclusion, regional cooperation, and broader access to credit. *(Khmer Times)*