

DAILY Market Update

10 April 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
407.45
Change
▲ 1.12

%Change
▲ 0.28

HIGH	LOW	VOLUME	VALUE (KHR)
407.72	404.58	53,474	302,380,590

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,980	7,040	▲ 60	▲ 0.86	6.19	3,049,468	30,831	216.48	54.05
CGSM	2,420	2,420	0	0	50.42	4,741,436	12,057	28.94	7.23
DBDE	2,090	2,100	▲ 10	▲ 0.48	70.00	13,569	368	0.77	0.19
GTI	6,280	6,280	0	0	130.83	251,200	4,135	25.94	6.48
JSL	3,140	3,120	▼ 20	▼ 0.64	30.59	80,215	39	0.12	0.03
MJQE	2,110	2,110	0	0	57.03	683,766	674	1.41	0.35
PAS	11,860	11,860	0	0	8.02	1,017,256	671	7.96	1.99
PEPC	2,570	2,570	0	0	-	192,609	12	0.03	0.01
PPAP	14,000	14,040	▲ 40	▲ 0.29	5.50	290,408	267	3.77	0.94
PPSP	2,150	2,170	▲ 20	▲ 0.93	9.91	155,969	3,020	6.49	1.62
PWSA	6,260	6,280	▲ 20	▲ 0.32	4.91	546,191	1,807	11.34	2.83

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.5% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
11	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
12	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
13	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
Total Bond Issuance			368.1		

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News Highlights

CSX Index

On 10 April 2025, the CSX index saw an increase of 0.28%, closing at 407.45 points. Most stocks on the main board saw no changes; only ABC increased by 0.86%, PPAP increased by 0.29%, PPSP increased by 0.93%, and PWSA increased by 0.32%. CGSM, GTI, MJQE, PAS, and PEPC had no changes. Over on the growth board, DBDE increased by 0.48%, while JSL decreased by 0.64%. The total trading volume for the day reached 53,474 shares, with a trading value of KHR 302 million.

Disclosure

- PWSA: Increase in Profit / Loss
- PWSA: Press Release on the Second Time Postponement of Releasing the Fourth Quarterly Report for FY2024 of Phnom Penh Water Supply Authority

Economic and Business News

Chinese firm to invest \$3.5B to set up Kingdom's first oil refinery

Chinese firm Guanzun Energy Investment Co Ltd is set to build Cambodia's first and largest oil refinery in Kampot province, a landmark \$3.5 billion project for the country's energy sector. The refinery will span 234 hectares and process up to 10 million tonnes of oil annually, with development occurring in two 18-month phases. The first phase, valued at \$2.6 billion, will handle 5 million tonnes per year. Guanzun Energy has partnered with major Chinese companies, including Sinopec Second Construction Group and China Railway Port and Navigation Bureau. The project will introduce advanced automation technologies, create local jobs, and enhance Cambodia's energy security by reducing reliance on fuel imports. *(Khmer Times)*

Siem Reap prahok to be registered as GI product in May

Siem Reap fish paste (prahok) will be officially recognized as a geographical indication (GI) product, with the announcement set for early May 2025 during World Intellectual Property Day in Siem Reap. The initiative, led by the Siem Reap Prahok Tonle Sap Conservation Association and supported by the Ministries of Agriculture and Commerce, aims to preserve cultural heritage and promote the product nationally and internationally. *(Khmer Times)*

Government to provide special incentives to cashew industry

Cambodia's Kampong Thom Cashew Agro-Industrial Zone will receive both fiscal and non-fiscal incentives under the country's investment law, along with additional special benefits to attract investors, according to the Council for the Development of Cambodia (CDC). The announcement was made during a meeting between CDC Secretary General Chea Vuthy and representatives from China's Sinomach Hainan Development Co., Ltd., which has expressed interest in investing in Cambodia's cashew sector. The government aims to boost the entire cashew value chain—from cultivation to processing—by encouraging the use of modern technology. Vuthy called on companies to seize this opportunity to add value locally. *(Khmer Times)*