

DAILY Market Update

9 April 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

Source: CSX

406.33		Change ▲ 0.30	%Change ▲ 0.07
HIGH	LOW	VOLUME	VALUE (KHR)
408.14	403.93	69,565	422,493,970

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,040	6,980	▼ 60	▼ 0.85	6.14	3,023,478	36,813	257.29	64.24
CGSM	2,400	2,420	▲ 20	▲ 0.83	50.42	4,741,436	723	1.74	0.43
DBDE	2,080	2,090	▲ 10	▲ 0.48	69.67	13,505	1,703	3.51	0.88
GTI	6,380	6,280	▼ 100	▼ 1.57	130.83	251,200	16,486	102.69	25.64
JSL	3,100	3,140	▲ 40	▲ 1.29	30.78	80,729	663	2.22	0.55
MJQE	2,100	2,110	▲ 10	▲ 0.48	57.03	683,766	3,197	6.70	1.67
PAS	11,840	11,860	▲ 20	▲ 0.17	8.02	1,017,256	157	1.85	0.46
PEPC	2,580	2,570	▼ 10	▼ 0.39	-	192,609	565	1.45	0.36
PPAP	14,020	14,000	▼ 20	▼ 0.14	5.49	289,581	795	11.01	2.75
PPSP	2,170	2,150	▼ 20	▼ 0.92	9.82	154,531	6,829	14.68	3.67
PWSA	6,300	6,260	▼ 40	▼ 0.63	4.89	544,452	4,000	25.07	6.26

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.32	4.23
	6M	12M
	4.05	3.80

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.5% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
11	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
12	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
13	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
Total Bond Issuance			368.1		

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News Highlights

CSX Index

On 09 April 2025, the CSX index saw an increase of 0.07%, closing at 406.33 points. The main board saw mix results; CGSM increased by 0.83%, MJQE increased by 0.48%, and PAS increased by 0.17%. Meanwhile, ABC decreased by 0.85%, GTI decreased by 1.57%, PEPC decreased by 0.39%, PPAP decreased by 0.14%, PPSP decreased by 0.92%, and PWSA decreased by 1.29%, respectively. The total trading volume for the day reached 69,565 shares, with a trading value of KHR 422 million.

Disclosure

- RMAC25A: Annual Report 2024 of RMAC
- PPAP: Announcement on Business Outcome for March and for the first 3 Months of 2025 of PPAP

Economic and Business News

NBC formally joins Regional Payment Connectivity Initiative

The National Bank of Cambodia (NBC) has officially joined the Regional Payment Connectivity (RPC) initiative, enhancing Southeast Asia's financial integration. The announcement was made on April 8, 2025, during the Malaysia-Cambodia QR payment linkage launch at the ASEAN Finance Ministers' and Central Bank Governors' Meeting in Kuala Lumpur. NBC becomes the ninth ASEAN central bank to join the RPC, which was launched in 2022 by Indonesia, Malaysia, the Philippines, Singapore, and Thailand, and later expanded to include Vietnam, Brunei, and Lao PDR. The RPC aims to enable faster, cheaper, and more inclusive cross-border payments using technologies like QR codes and fast payment systems. *(Khmer Times)*

172 investment projects with total investment capital of \$2.5 billion approved by CDC in the first quarter of 2025

In the first quarter of 2025, the Council for the Development of Cambodia (CDC) approved 172 investment projects totaling around \$2.5 billion, expected to create nearly 120,000 jobs. This marks an increase of 66 projects and over \$305 million in investment—about 14% higher—compared to the same period in 2024. Of these projects, 99 are outside special economic zones and 73 within them. In March alone, 60 projects worth \$1.4 billion were registered, potentially generating nearly 50,000 jobs. *(Khmer Times)*

Cambodian, Malaysian travellers can now make payments via QR scan

The National Bank of Cambodia (NBC) and Bank Negara Malaysia (BNM) have officially launched Phase 2 of their cross-border QR payment linkage, enabling travelers from both countries to make payments by scanning QR codes using the Bakong and DuitNow apps. This follows the initial phase launched in September 2024. The new phase allows Malaysian travelers to pay Cambodian merchants by scanning KHQR codes with participating Malaysian apps, while Cambodian travelers can continue using Bakong to scan DuitNow QR codes in Malaysia. *(Khmer Times)*