

DAILY Market Update

8 April 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX

406.03		Change ▲ 1.38	%Change ▲ 0.34
HIGH	LOW	VOLUME	VALUE (KHR)
407.76	403.69	44,209	237,237,740

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,040	7,040	0	0	6.19	3,049,468	20,110	141.00	35.23
CGSM	2,390	2,400	▲ 10	▲ 0.42	50.00	4,702,251	4,242	10.18	2.54
DBDE	2,090	2,080	▼ 10	▼ 0.48	69.33	13,440	626	1.30	0.32
GTI	6,440	6,380	▼ 60	▼ 0.93	132.92	255,200	7,125	45.03	11.25
JSL	3,090	3,100	▲ 10	▲ 0.32	30.39	79,701	155	0.48	0.12
MJQE	2,110	2,100	▼ 10	▼ 0.47	56.76	680,525	4,905	10.32	2.58
PAS	11,640	11,840	▲ 200	▲ 1.72	8.01	1,015,540	30	0.35	0.09
PEPC	2,560	2,580	▲ 20	▲ 0.78	-	193,358	130	0.33	0.08
PPAP	14,000	14,020	▲ 20	▲ 0.14	5.49	289,995	96	1.34	0.34
PPSP	2,140	2,170	▲ 30	▲ 1.40	9.91	155,969	4,565	9.81	2.45
PWSA	6,280	6,300	▲ 20	▲ 0.32	4.93	547,931	3,006	18.88	4.72

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.29	4.21
	6M	12M
	4.04	3.77

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.5% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
11	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
12	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
13	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
Total Bond Issuance			368.1		

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News Highlights

CSX Index

On 08 April 2025, the CSX index saw an increase of 0.34%, closing at 406.03 points. Most stocks on the main board saw an increase; CGSM increased by 0.42%, PAS increased by 1.72%, PEPC increased by 0.78%, PPAP increased by 0.14%, PPSP increased by 1.40%, and PWSA increased by 0.32%. Meanwhile, GTI decreased by 0.93%, and MJQE decreased by 0.47%. ABC had no changes. Over on the growth board, DBDE decreased by 0.48%, while JSL increased by 0.32%. The total trading volume for the day reached 44,209 shares, with a trading value of KHR 237 million.

Disclosure

- CSX: Listing Green Infrastructure Bond for Qualified Investors SchneiTec Dynamic Co., Ltd.
- RMAC25A: Information on Coupon Payment

Economic and Business News

Royal Group and Chip Mong Sign MOU to Forge Strategic Partnership for Cambodia's Future

Royal Group and Chip Mong have signed a Memorandum of Understanding (MOU) to promote mutual growth, national economic development, and long-term prosperity. The signing ceremony took place on April 7, 2025, at the Hyatt Regency Phnom Penh. Key goals of the partnership include enhancing business synergy by combining expertise across industries, boosting infrastructure investment through joint ventures in major sectors like energy, banking, construction, hospitality, and education, and creating jobs and improving skills development for Cambodians. *(Cambodia Investment Review)*

Cambodia experiences 67.6% increase in Chinese tourist arrivals during first two months of 2025

Cambodia saw a 67.6% surge in Chinese tourist arrivals during the first two months of 2025, with 184,372 visitors recorded, making China the third-largest source of tourists after Thailand and Vietnam. This growth reflects strong Cambodia-China cooperation in tourism, bolstered by infrastructure projects under the Belt and Road Initiative, such as the Phnom Penh-Sihanoukville Expressway and Siem Reap Angkor International Airport. The Ministry of Tourism expects over 1 million Chinese visitors in 2025, building on the nearly 850,000 who came in 2024. *(Khmer Times)*

Senior government official urges Khmer Muslims to use banking services

Cambodia Datuk Othman Hassan, Senior Minister and Chairman of the Cambodian Amanah Takaful Association (CATA), has urged Khmer Muslims in Cambodia to use banking services to protect their assets, following the signing of a Memorandum of Understanding between CATA and ACLEDA Bank Plc. The agreement launches the 'RIBA Clearance' program, offering Islamic-compliant financial services to over 800,000 Khmer Muslims who have traditionally avoided conventional banking due to religious beliefs. This partnership enables them to open bank accounts without engaging with interest (RIBA), with any generated interest redirected to CATA for community initiatives. *(Khmer Times)*