

DAILY Market Update

17 February 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

410.54
Change
▲ 0.73 **%Change**
▲ 0.18

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,200	7,220	▲ 20	▲ 0.28	6.94	3,127,437	23,122	166.39	41.54
CGSM	2,430	2,430	0	0	16.88	4,761,029	9,280	22.46	5.61
DBDE	2,100	2,070	▼ 30	▼ 1.43	-	13,375	2,490	5.19	1.30
GTI	6,100	6,100	0	0	67.03	244,000	4,400	26.64	6.65
JSL	3,060	3,040	▼ 20	▼ 0.65	6.26	78,158	18	0.06	0.01
MJQE	2,090	2,110	▲ 20	▲ 0.96	51.46	683,766	5,223	10.94	2.73
PAS	11,820	11,820	0	0	15.08	1,013,825	815	9.63	2.40
PEPC	2,450	2,540	▲ 90	▲ 3.67	-	190,360	2,863	7.42	1.85
PPAP	14,060	14,020	▼ 40	▼ 0.28	5.82	289,995	120	1.68	0.42
PPSP	2,170	2,150	▼ 20	▼ 0.92	8.05	154,531	406	0.88	0.22
PWSA	6,280	6,280	0	0	4.91	546,191	3,167	19.86	4.96

DEBT SECURITIES

Date: 14 February 2025

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.31	4.32
	6M	12M
	4.31	4.27

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.56	2.48
	6M	12M
	3.55	4.58

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 17 February 2025, the CSX index saw an increase of 0.18%, closing at 410.54 points. Most stocks on the main board saw mix results; ABC increased by 0.28%, MJQE increased by 0.96%, and PEPC increased by 3.67%. Meanwhile, PPAP decreased by 0.28%, and PPSP decreased by 0.92%. CGSM, GTI, PAS, and PWSA had no changes. Over on the growth board, DBDE decreased by 1.43%, while JSL decreased by 0.65%. The total trading volume for the day reached 49,359 shares, with a trading value of KHR 265 million.

Disclosure

- PAS: The Fourth Quarterly Report 2024 of Sihanoukville Autonomous Port
- MJQE: The Fourth Quarterly Report 2024 of MENG LY J. QUACH EDUCATION
- JSL: Fourth Quarterly Report 2024 of JS LAND PLC.
- PWSA: Press Release on The Postponement of The Fourth Quarter Report for FY2024 of Phnom Penh Water Supply Authority
- PEPC: First Quarterly Report of PESTECH (Cambodia) Plc. in 2025
- RMAC25A: The Delay in Releasing 4th Quarterly Report 2024 of RMA (CAMBODIA) PLC.
- CGSM: Decrease in Profit/ Loss
- GT27A: Press Release on The Delay in Releasing the Fourth Quarterly Report of 2024
- RRC32A: Fourth quarterly report of Royal Railway Plc. in 2024

Economic and Business News

Kingdom earns nearly \$190M from rice export in January

Cambodia earned \$187 million from paddy and milled rice exports in January 2025, with 59,086 tonnes of milled rice generating \$48 million and 619,489 tonnes of paddy rice bringing in \$139 million. Major buyers included the EU, China, ASEAN nations, and other destinations. The Cambodia Rice Federation (CRF) aims to increase exports, targeting 1 million tonnes of milled rice by 2025. To support farmers, the government has allocated \$150 million for rice millers to buy paddy rice. Prime Minister Hun Manet has urged CRF to boost direct international exports and ensure higher added value for Cambodian rice. *(Khmer Times)*

Cambodia, Australia ink MoUs to promote exports

Cambodian and Australian private sectors signed three MoUs to boost Cambodian exports to Australia, focusing on products like rice and cashew nuts. The MoUs involve Cambodian companies such as Amru Rice, Khmer Foods Group, and Mirarth Agri Tech, partnering with Australian firms like Green Group, MarketPlace Fresh, Omara Import & Export, and Balha Sweets. *(Khmer Times)*