

DAILY Market Update

11 February 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

409.68
Change
▼ 0.42
%Change
▼ 0.10

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
412.16	409.07	60,827	380,532,610

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,220	7,200	▼ 20	▼ 0.28	6.92	3,118,774	41,378	298.97	74.50
CGSM	2,440	2,440	0	0	16.94	4,780,622	5,557	13.51	3.37
DBDE	2,080	2,080	0	0	-	13,440	435	0.90	0.22
GTI	5,520	5,580	▲ 60	▲ 1.09	61.32	223,200	5,832	32.36	8.06
JSL	3,070	3,050	▼ 20	▼ 0.65	6.28	78,416	232	0.71	0.18
MJQE	2,080	2,090	▲ 10	▲ 0.48	50.98	677,284	2,581	5.37	1.34
PAS	11,880	11,840	▼ 40	▼ 0.34	15.10	1,015,540	133	1.58	0.39
PEPC	2,420	2,430	▲ 10	▲ 0.41	-	182,116	45	0.11	0.03
PPAP	14,280	14,060	▼ 220	▼ 1.54	5.84	290,822	422	5.92	1.48
PPSP	2,150	2,160	▲ 10	▲ 0.47	8.09	155,250	2,011	4.34	1.08
PWSA	6,280	6,260	▼ 20	▼ 0.32	4.89	544,452	3,328	20.79	5.18

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.32	4.32
	6M	12M
	4.28	4.22

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.56	2.48
	6M	12M
	3.55	4.58

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR + 3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 11 February 2025, the CSX index saw a decrease of 0.10%, closing at 409.68 points. Most stocks on the main board saw mix results; GTI increased by 1.09%, MJQE increased by 0.48%, PEPC increased by 0.41%, and PPSP increased by 0.47%. Meanwhile, ABC decreased by 0.28%, PAS decreased by 0.34%, PPAP decreased by 1.54%, and PWSA decreased by 0.32%. CGSM had no changes. Over on the growth board, DBDE saw no changes, but JSL did decreased by 0.65%. The total trading volume for the day reached 60,827 shares, with a trading value of KHR 380 million.

Disclosure

- ABC: Decrease and Increase in Profit/ Loss
- PPAP: Announcement on Business Outcome for January and for the first month of 2025 of PPAP

Economic and Business News

CCC, PCCI agree to boost trade ties

The Cambodia Chamber of Commerce (CCC) and the Philippine Chamber of Commerce and Industry (PCCI) co-hosted a business forum in Manila to boost trade and investment between the two countries. The event, held under Prime Minister Hun Manet's presidency, featured discussions on business opportunities, investment incentives, and economic cooperation. At the forum, CCC President Kith Meng encouraged Philippine investors to explore Cambodia's business-friendly environment, while business matching sessions facilitated connections between entrepreneurs from both nations. A Memorandum of Understanding (MoU) was signed between CCC and PCCI to enhance trade relations and economic collaboration. Despite a 2.7% decline in trade from 2023, bilateral trade between Cambodia and the Philippines reached \$87 million in 2024, with Cambodian exports totaling \$48 million. The forum, aligned with Hun Manet's official visit to the Philippines from February 10-11, aims to strengthen and expand economic ties between the two nations. *(Khmer Times)*

Cambodia urges Russia to start direct flights to TIA

Cambodia has urged Russia to establish direct flights to the soon-to-open Techo International Airport to improve connectivity, tourism, and business exchanges. The proposal was made during a meeting between National Assembly (NA) President Khun Sudy and Russian Ambassador Anatoly Borovik in Phnom Penh. Ambassador Borovik responded that Russia would consider direct flights, noting that over 70,000 Russian tourists recently visited Cambodia. Discussions also covered economic and trade relations, with a Cambodia-Russia Joint Committee on Trade Affairs meeting scheduled for May. Led by Cambodian Foreign Minister Prak Sokhonn and Russia's Minister of Agriculture, the meeting aims to boost trade volume between the two nations. On education, Sudy highlighted that over 8,000 Cambodian students have studied in Russia and proposed expanding scholarship opportunities for Cambodian officials. *(Khmer Times)*