

DAILY Market Update

10 February 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

410.10
Change
▲ 1.55
%Change
▲ 0.38

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
410.59	407.67	28,318	158,076,330

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,180	7,220	▲ 40	▲ 0.56	6.94	3,127,437	13,584	97.82	24.35
CGSM	2,430	2,440	▲ 10	▲ 0.41	16.94	4,780,622	882	2.14	0.53
DBDE	2,070	2,080	▲ 10	▲ 0.48	-	13,440	255	0.53	0.13
GTI	5,540	5,520	▼ 20	▼ 0.36	60.66	220,800	2,417	13.34	3.32
JSL	3,060	3,070	▲ 10	▲ 0.33	6.32	78,930	399	1.20	0.30
MJQE	2,090	2,080	▼ 10	▼ 0.48	50.73	674,044	3,695	7.69	1.91
PAS	11,840	11,880	▲ 40	▲ 0.34	15.15	1,018,971	273	3.23	0.81
PEPC	2,420	2,420	0	0	-	181,367	31	0.08	0.02
PPAP	14,080	14,280	▲ 200	▲ 1.42	5.93	295,373	351	4.92	1.22
PPSP	2,160	2,150	▼ 10	▼ 0.46	8.05	154,531	3,878	8.35	2.08
PWSA	6,260	6,280	▲ 20	▲ 0.32	4.91	546,191	3,327	20.77	5.17

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	4.32	4.31
	6M	12M
	4.28	4.22

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.56	2.48
	6M	12M
	3.55	4.58

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR + 3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 10 February 2025, the CSX index saw an increase of 0.38%, closing at 410.10 points. Most stocks on the main board saw mix results; ABC increased by 0.56%, CGSM increased by 0.41%, PAS increased by 0.34%, PPAP increased by 1.42%, and PWSA increased by 0.32%. Meanwhile, GTI decreased by 0.36%, MJQE decreased by 0.48%, and PPSP decreased by 0.46%. PEPC had no changes. Over on the growth board, DBDE and JSL saw an increase of 0.48% and 0.33%, respectively. The total trading volume for the day reached 28,318 shares, with a trading value of KHR 158 million.

Disclosure

- GT27A: Press Release on Revision on Condensed Interim Financial Statements for the Third Quarterly Report of 2024
- PEPC: Decision on Organizing of General Shareholders Meeting

Economic and Business News

Kingdom to add more 720MW from solar sources this year

Cambodia is rapidly advancing its transition to clean energy, with solar farms set to double their electricity contribution to the national grid, generating about 720MW in 2025, up from 827MW in 2024. The government is supporting new energy plant projects, aiming to increase the country's clean energy generation capacity to 70% by 2030. Currently, Cambodia's clean energy share is over 62%. This move aligns with Cambodia's goal of zero carbon emissions by 2050. The government has also stopped issuing licenses for new coal-fired power plants since 2019 and focuses on renewable energy sources like hydropower, solar, and biomass. In addition, 23 new energy projects, totaling 5,950MW, were approved to address energy shortages, with plans to boost installed electricity capacity to 6,044MW in 2025. *(Khmer Times)*

Cambodia's foreign assets reach \$22.5 billion, NBC chief says

Chea Serey, Governor of the National Bank of Cambodia (NBC), announced that Cambodia's foreign exchange reserves reached \$22.5 billion in 2024, a 12.6% increase from 2023. She highlighted the country's low inflation rate of 0.8%, driven by lower fuel and food prices, and noted that the exchange rate averaged 4,071 riels per US dollar, a 0.9% increase from the previous year. Serey attributed these successes to effective monetary policies, contributing to macroeconomic stability and improved living standards. Cambodia's economy grew by 6% in 2024, primarily due to increased exports, especially in garments, and a recovery in tourism. However, sectors like construction, real estate, and agriculture experienced low growth. Credit growth slowed due to reduced demand from recovering sectors and cautious lending by financial institutions amid global uncertainty. Despite this, deposits grew by 16.3%, showing the resilience and strong confidence in the banking system. Serey credited the achievements to the solid banking foundation established by her predecessor, Chea Chanto, and emphasized the role of peace and stability in Cambodia's economic success. *(Khmer Times)*